

BILL REFERRALS

Assembly California Legislature Committee on Rules

BLANCA PACHECO CHAIR

Monday, June 24, 2024 10 minutes prior to Session State Capitol, Room 126

CONSENT AGENDA

VICE CHAIR MATHIS, DEVON J.

MEMBERS

CERVANTES, SABRINA FLORA, HEATH FRIEDMAN, LAURA HOLDEN, CHRIS R JONES-SAWYER, SR., REGINALD B. LOW, EVAN MAIENSCHEIN, BRIAN TING, PHILIP Y. WALDRON, MARIE

ARAMBULA, JOAQUIN (D-ALT) DIXON, DIANE (R-ALT)

1. **Bill Referrals** Page 2 RESOLUTIONS The 4th of July. 2. HR-108 (Schiavo) Page 4 Flag Day. 3. SCR-150 (Ochoa Bogh) Page 10 Juneteenth. 4. SCR-152 (Bradford) Page 15 REQUESTS TO ADD URGENCY CLAUSE 5. SB 92 (Umberg) Labor Code Private Attorneys General Act of 2004 Page 21 SB 867 (Allen) Drought, Flood, and Water Resilience, Wildfire and Forest 6. Page 57 Resilience, Coastal Resilience, Extreme Heat Mitigation, Biodiversity and Nature-Based Climate Solutions, Climate Smart Agriculture, Park Creation and Outdoor Access, and

Clean Energy Bond Act of 2024



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CHIEF ADMINISTRATIVE OFFICER LIA LOPEZ



VICE CHAIR DEVON J. MATHIS MEMBERS SABRINA CERVANTES HEATH FLORA LAURA FRIEDMAN CHRIS R. HOLDEN REGINALD B. JONES-SAWYER, SR. EVAN LOW BRIAN MAIENSCHEIN PHILIP Y. TING MARIE WALDRON

JOAQUIN ARAMBULA (D-ALT.) DIANE B. DIXON (R-ALT.)

Memo

lbers
erral Consultant

Since you received your preliminary list of bill referrals, there have been no changes.

REFERRAL OF BILLS TO COMMITTEE

06/24/2024

Pursuant to the Assembly Rules, the following bills were referred to committee:

Committee:
P. & C.P.
TRANS.
NAT. RES.
W., P., & W.

CALIFORNIA LEGISLATURE—2023–24 REGULAR SESSION

House Resolution

No. 108

Introduced by Assembly Member Schiavo

June 18, 2024

House Resolution No. 108—Relative to the 4th of July.

1 WHEREAS, July 4, 2024, marks the 248th anniversary of the 2 signing of the Declaration of Independence, and by the adoption of that document-formally entitled, "The unanimous Declaration 3 of the thirteen United States of America"-the nation we today 4 5 know as the United States of America officially came into being, 6 an occasion forever memorialized by President Abraham Lincoln 7 in the words of his Gettysburg Address as when "... our fathers 8 brought forth upon this continent a new nation, conceived in liberty, 9 and dedicated to the proposition that all men are created equal"; 10 and WHEREAS, On June 7, 1776, in Philadelphia, Pennsylvania, 11 12 at a location today known as Independence Hall, Virginia delegate 13 Richard Henry Lee brought the following resolution before the Second Continental Congress of the United Colonies: "Resolved, 14 15 That these United Colonies are, and of right ought to be, free and independent states, that they are absolved from all allegiance to 16 the British Crown, and that all political connection between them 17 18 and the state of Great Britain is, and ought to be, totally dissolved 19 20 WHEREAS, On June 8, 1776, Lee's resolution was referred to

a committee of the whole of the Continental Congress, at which time they spent most of that day, as well as June 10, debating independence; and

1 WHEREAS, On June 11, 1776, a "Committee of Five"—with 2 Thomas Jefferson of Virginia being picked unanimously as its first 3 member, and also including John Adams of Massachusetts, 4 Benjamin Franklin of Pennsylvania, Robert R. Livingston of New 5 York, and Roger Sherman of Connecticut-was charged with 6 drafting a declaration of independence for consideration by the 7 Continental Congress; and 8 WHEREAS, The members of the Committee of Five assigned 9

9 Jefferson the task of producing a draft declaration, and on June
10 28, 1776, he produced a draft that, with minor changes by the
11 committee members, was forwarded to the Congress for its further
12 consideration; and

WHEREAS, On July 2, 1776, the Second Continental Congress
adopted the Lee resolution upon the affirmative vote of 12 of the
colonial delegations, an occasion that delegate and future
President John Adams detailed to his wife Abigail in a letter written
July 3, 1776, as follows: "Yesterday the greatest Question was
decided, which ever was debated in America, and a greater perhaps,
never was or will be decided among Men"; and

WHEREAS, On July 4, 1776, after further debate and changes to the committee document, the Continental Congress adopted the Declaration of Independence establishing the United States of America, to which John Hancock that day affixed his signature, with 55 other delegates representing the 13 colonies—now states of the newly created nation— signing the declaration within the next several weeks; and

27 WHEREAS, July 4 is a day unlike any other—in the history of 28 the United States of America, and indeed, the world-in that not 29 only is it the day that an infant nation formally defied the most 30 powerful empire on earth in a quest for freedom, liberty, and 31 independence, but even more importantly because on that day this new nation declared as a "self-evident truth"-known and 32 33 knowable to all persons at all times in all places throughout the 34 world-the radical notion that "all men are created equal ... 35 endowed by their Creator with certain unalienable rights, that among these are life, liberty and the pursuit of happiness"; and 36 37 WHEREAS, Since its adoption and bold pronouncement more

than two centuries ago, the Declaration of Independence and the principles which animate that timeless document have inspired literally billions of persons around the world to pursue freedom in

HR 108

1 their own nations, for themselves and their own loved ones, and

3

2 for their fellow men and women, and remain today an imperfectly

3 unrealized goal to which all Americans and all who cherish liberty

4 must rededicate themselves, just as the drafters and signers of the

5 Declaration of Independence did by declaring: "with a firm reliance

6 on the protection of divine Providence, we mutually pledge to each7 other our Lives, our Fortunes and our sacred Honor"; and

8 WHEREAS, On each July Fourth, it is both proper and fitting 9 that the institutions of California government, and indeed all 10 Californians, express heartfelt gratitude and indebtedness to those individuals who have served in the Armed Forces of the United 11 States, and in particular to those who have suffered the injuries of 12 battle and who have made the ultimate sacrifice in protecting 13 14 freedom and liberty around the world, recalling the words of 15 President Abraham Lincoln that, as a result of their profound 16 sacrifice, "... this nation, under God, shall have a new birth of 17 freedom—and that government of the people, by the people, for 18 the people, shall not perish from the earth"; now, therefore, be it 19 Resolved by the Assembly of the State of California, That the

Assembly of the State of California does—and intends to every year immediately preceding the 4th of July—take this opportunity to recognize and celebrate July 4, 2024, as the 248th anniversary of the birth of our great nation, and the signing of the Declaration of Independence that this day represents; and be it further

25 Resolved, That the Assembly of the State of California calls upon all the people of the great State of California, and the United 26 27 States of America, to take the opportunity of the 4th of July holiday 28 to obtain a greater knowledge and understanding of the facts and 29 circumstances that compelled the 13 original colonies to declare 30 their independence, and of the timeless principles of liberty, 31 equality, and self-determination that rest at the heart of the 32 Declaration of Independence; and be it further

Resolved, That the Assembly of the State of California, on behalf of a grateful citizenry, hereby expresses its heartfelt thanks, appreciation, and prayers to all who have served—and who currently serve—in the Armed Forces of the United States, in recognition of the countless sacrifices and the indispensable role these brave individuals have played even before the founding of our nation on July 4, 1776, in preserving, protecting, and defending

HR 108

- the freedoms and liberties of all Americans, and expanding freedom 1
- 2
- throughout the world; and be it further *Resolved*, That the Chief Clerk of the Assembly shall make 3
- 4 available suitable copies of this resolution for distribution by
 5 Members of the Assembly of the State of California.

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HR 108 Page 1

Date of Hearing: June 24, 2024

ASSEMBLY COMMITTEE ON RULES Blanca Pacheco, Chair HR 108 (Schiavo) – As Introduced June 18, 2024

SUBJECT: The 4th of July.

SUMMARY: Recognizes and celebrates July 4, 2024, as the 248th anniversary of the birth of our great nation, and the signing of the Declaration of Independence. Specifically, **this resolution** makes the following legislative findings:

- 1) July 4, 2024, marks the 248th anniversary of the signing of the Declaration of Independence, and by the adoption of that document formally titled, "The unanimous Declaration of the thirteen United States of America", the nation we today know as the United States of America officially came into being, an occasion forever memorialized by President Abraham Lincoln in the words of his Gettysburg Address as when "...our fathers brought forth upon this continent a new nation, conceived in liberty, and dedicated to the proposition that all men are created equal."
- 2) On June 7, 1776, Richard Henry Lee brought forth a resolution, which resolved that the colonies should be "free and independent states...and that all political connection between them and the state of Great Britain, is, and ought to be, totally dissolved...." On June 8, 1776, Lee's resolution was referred to a committee of the whole of the Continental Congress, at which time they spent most of that day, as well as June 10, debating independence.
- 3) After several days of debate, a "Committee of Five," which included Thomas Jefferson of Virginia, John Adams of Massachusetts, Benjamin Franklin of Pennsylvania, Robert R. Livingston of New York, and Roger Sherman of Connecticut, was charged with drafting a declaration of independence for consideration by the Continental Congress.
- 4) On July 4, 1776, after further debate and changes to the committee document, the Continental Congress adopted the Declaration of Independence establishing the United States of America; and, John Hancock that day affixed his signature, with 55 other delegates representing the 13 colonies – now states of the newly created nation – signing the declaration within the next several weeks.
- 5) Since its adoption and bold pronouncement more than two centuries ago, the Declaration of Independence has inspired literally billions of persons around the world to pursue freedom in their own nations, for themselves, and their loved ones. Americans must rededicate themselves just as the drafters and signers of the Declaration of Independence did more than two centuries ago.
- 6) On each July Fourth, it is both proper and fitting that the institutions of California government, and all Californians, express heartfelt gratitude and indebtedness to those who have served in the Armed Forces of the United States, and in particular, to those who have suffered the injuries of battle and who have made the ultimate sacrifice in protecting freedom and liberty around the world.

FISCAL EFFECT: This resolution is keyed non-fiscal by Legislative Counsel.

HR 108 Page 2

REGISTERED SUPPORT / OPPOSITION:

Support

None on file

Opposition

None on file

Analysis Prepared by: Michael Erke / RLS. / (916) 319-2800

AMENDED IN SENATE MAY 21, 2024

Senate Concurrent Resolution

Introduced by Senator Ochoa Bogh (Coauthors: Senators Archuleta, Dahle, Dodd, Grove, Hurtado, Jones, Menjivar, Newman, Nguyen, Niello, Roth, Rubio, Seyarto, and Wilk)

(Coauthors: Assembly Members Essayli, Gallagher, Hoover, Lackey, Mathis, Joe Patterson, Waldron, and Weber)

May 16, 2024

Senate Concurrent Resolution No. 150—Relative to Flag Day.

LEGISLATIVE COUNSEL'S DIGEST

SCR 150, as amended, Ochoa Bogh. Flag Day. This measure would recognize June 14, 2024, as Flag Day in California.

Fiscal committee: no.

1 WHEREAS, For more than two centuries, the American flag

2 has been a banner of hope for generations of Americans and those

3 seeking freedom around the world; and

4 WHEREAS, The American flag is a symbol of a country that 5 has grown from 13 colonies to a united nation of 50 sovereign

6 states; a symbol of many units becoming one, true to our nation's

7 traditional motto, e pluribus unum, "out of many, one"; and

8 WHEREAS, The first flag of the United States was authorized

9 by congressional resolution on June 14, 1777, resolving that it

10 carry 13 stripes, the colors representing hardiness and valor (red),

11 purity and innocence (white), and that it contain a constellation of

⁹⁸

1 13 white stars on a field of blue to represent justice, vigilance, and 2 perseverance; and

3 WHEREAS, Since the first American flag, several congressional

4 acts and presidential executive orders have altered the shape,
5 design, and arrangement of the flag, and allowed for additional
6 stars and stripes to reflect the admission of new states; and

7 WHEREAS, In 1794, Congress passed an act changing the 8 American flag so that it contained 15 stripes and 15 stars; and

9 WHEREAS, In 1818, President Monroe signed legislation 10 requiring that the American flag have 13 stripes and a star for each 11 state in the union, with stars for newly added states applied to the 12 flag on July 4 of the following year; and

WHEREAS, Flagmakers were able to use imaginative designs to accommodate new stars on the flag until 1912, when President Taft issued an executive order that established rows of stars as the standard design; and

WHEREAS, The 48-star American flag, represented by the traditional 13 stripes and six rows of eight stars, was the official flag from 1912 until 1959; and

WHEREAS, On January 3, 1959, Alaska was formally granted statehood and the 49-star American flag, represented by the traditional 13 stripes and seven rows of seven stars, became the official flag when it was first officially raised over Fort McHenry National Historic Site in Baltimore, Maryland on July 4, 1959; and

WHEREAS, President Eisenhower issued Executive Order No.
10834 establishing the design of the new 50-star American flag
on August 21, 1959, the same day that Hawaii became the 50th
state; and

30 WHEREAS, The 50-star American flag, the current Stars and

Stripes, became the official American flag on July 4, 1960, with
a design of 13 stripes and 50 stars, represented by five rows of six
stars alternating with four rows of five stars; and

WHEREAS, On May 30, 1916, President Wilson issued a
proclamation calling for the first nationwide observance of Flag
Day; and

37 WHEREAS, In 1949, President Truman signed an Act of

38 Congress designating the 14th day of June every year as National

39 Flag Day; and

1 WHEREAS, Despite the numerous designs of the American

2 flag, they have all stood for the United States Constitution, the3 American way of life, our collective past achievements, and our

4 dreams for the future; and

5 WHEREAS, The United States Flag Code, as adopted by 6 Congress, states, "the flag represents a living country and is itself 7 considered a living thing," and this is why we should give the flag 8 our full respect; and

9 WHEREAS, Redlands Elementary School teacher Miss Mary 10 Fackley Fackler is attributed with starting the tradition of saying 11 the Pledge of Allegiance in schools when she had her students 12 regularly recite the first iteration of the Pledge written by Francis 13 Bellamy that read: "I pledge allegiance to my Flag and to the 14 Republic for which it stands: one Nation indivisible with Liberty 15 and Justice for all"; and

WHEREAS, By Act of Congress, dated June 20, 1985, Public
Law 99-54 was passed to recognize the "pause for the Pledge of
Allegiance" as part of the celebration of National Flag Day
throughout the nation; and

WHEREAS, Flag Day celebrates our nation's symbol of unity, a representative democracy in a republic, and stands for our country's devotion to freedom, the rule of law, and equal rights; and

WHEREAS, The American flag has been immortalized in song,
including "The Stars and Stripes Forever" by John Philip Sousa,
"You're a Grand Old Flag" by George M. Cohan, and our national
anthem, "Star-Spangled Banner," by Francis Scott Key; and

WHEREAS, Since the founding of our nation, the American flag has held a unique place in the hearts of those brave men and women who have served in our nation's Armed Forces, whereby in each of our nation's wars, examples may be found of soldiers offering their lives not only in defense of our nation, but also in honor of our flag and the principles it embodies; and

WHEREAS, In 2024, the 50-star American flag celebrates its
64th anniversary as the official Stars and Stripes, representing the
longest period that any fixed American flag design has been used;
now, therefore, be it

Resolved by the Senate of the State of California, the Assembly
 thereof concurring, That the Legislature recognizes June 14, 2024,

40 as Flag Day in California and encourages the citizens of the state

SCR 150

- to celebrate the symbol of our freedom and remember the hard work and sacrifices that so many made to ensure that freedom; 1
- 2
- 3 and be it further
- *Resolved,* That the Secretary of the Senate transmit copies of this resolution to the author for appropriate distribution. 4
- 5

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SCR 150 Page 1

Date of Hearing: June 24, 2024

ASSEMBLY COMMITTEE ON RULES Blanca Pacheco, Chair SCR 150 (Ochoa Bogh) – As Amended May 21, 2024

SENATE VOTE: 39-0

SUBJECT: Flag Day.

SUMMARY: Recognizes June 14, 2024, as Flag Day in California, and encourages the citizens of the state to celebrate the symbol of our freedom and remember the hard work and sacrifices that so many made to ensure that freedom. Specifically, **this resolution** makes the following legislative findings:

- 1) For more than two centuries, the American flag has been a banner of hope for generations of Americans and those seeking freedom around the world. The American flag is a symbol of a country that has grown from 13 colonies to a united nation of 50 sovereign states.
- 2) The first flag of the United States was authorized by congressional resolution on June 14, 1777, resolving that it carry 13 stripes, the colors representing hardiness and valor (red), purity and innocence (white), and that it contain a constellation of 13 white stars on a field of blue to represent justice, vigilance, and perseverance.
- 3) Since the first American flag, several congressional acts and presidential executive orders have altered the shape, design, and arrangement of the flag, and allowed for additional stars and stripes to reflect the admission of new states.
- 4) The 50-star American flag, the current Stars and Stripes, became the official American flag on July 4, 1960, with a design of 13 stripes and 50 stars, represented by five rows of six stars alternating with four rows of five stars.
- 5) Flag Day celebrates our nation's symbol of unity, a representative democracy in a republic, and stands for our country's devotion to freedom, the rule of law, and equal rights.
- 6) In 2024, the 50-star American flag celebrates its 64th anniversary as the official Stars and Stripes, representing the longest period that any fixed American flag design has been used.

FISCAL EFFECT: This resolution is keyed non-fiscal by Legislative Counsel.

REGISTERED SUPPORT / OPPOSITION:

Support

None on file

Opposition

None on file

Analysis Prepared by: Michael Erke / RLS. / (916) 319-2800

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Introduced by Senator Bradford (Coauthor: Senator Smallwood-Cuevas)

(Coauthors: Assembly Members Bonta, Bryan, Gipson, Holden, Jackson, Jones-Sawyer, McCarty, McKinnor, Weber, and Wilson)

May 20, 2024

Senate Concurrent Resolution No. 152—Relative to Juneteenth.

LEGISLATIVE COUNSEL'S DIGEST

SCR 152, as introduced, Bradford. Juneteenth.

This measure would recognize June 19, 2024, as Juneteenth and would urge the people of California to join in celebrating Juneteenth as a day to honor and reflect on the significant role that African Americans have played in the history of the United States and how they have enriched society through their steadfast commitment to promoting unity and equality.

Fiscal committee: no.

1 WHEREAS, Juneteenth, also known as "Juneteenth

2 Independence Day," "Emancipation Day," "Emancipation

3 Celebration," and "Freedom Day," is the oldest African American4 holiday observance in the United States; and

5 WHEREAS, Juneteenth, or June 19, 1865, is considered the

6 date when the last slaves in America were freed when General

7 Gordon Granger rode into the City of Galveston, Texas, and issued

8 General Order No. 3, almost two and one-half years after President

9 Lincoln issued the Emancipation Proclamation; and

10 WHEREAS, 2024 marks 159 years of freedom celebrations; 11 and

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WHEREAS, Juneteenth commemorates the strong survival 1 2 instinct of African Americans who were first brought to this 3 country stacked and shackled in the bottom of slave ships in a 4 monthlong journey across the Atlantic Ocean known as the "Middle 5 Passage"; and 6 WHEREAS, August 2019 marked 400 years since the first 7 arrival of Africans to colonial America, and the United States 8 Congress has established the 400 Years of African-American 9 History Commission to commemorate the historic heritage and 10 contributions that Americans of African descent have made to help shape the cultural, academic, social, economic, and moral attributes 11 12 of this nation; and 13 WHEREAS, In August 1619, the first documented Africans 14 arrived in the English colony of Virginia. The group, recorded upon arrival as "20 and odd Negros," was part of a larger group 15 of West Africans enslaved by Portuguese slave traders. They were 16 on their way to the City of Veracruz, Mexico, aboard a Spanish 17 18 ship when they were captured off the coast of Mexico by an English

19 privateer ship and transported to Virginia, where they were put

ashore at what is now the City of Hampton, Virginia, and sold asinvoluntary laborers or indentured servants; and

WHEREAS, Slavery had not yet been institutionalized, so the Africans were informed they would work under contract for a certain period of time before being granted freedom and the rights afforded other settlers. However, while European indentured servants were listed along with their year of expected freedom, no such information accompanied the names of the African indentured servants; and

29 WHEREAS, On September 22, 1862, President Lincoln issued

30 the celebrated Emancipation Proclamation, warning the rebellious

31 Confederate States that he would declare their slaves "forever free"

32 if those states did not return to the Union by January 1, 1863.

33 Enforcement of the Emancipation Proclamation occurred only in34 Confederate States that were under Union Army control; and

35 WHEREAS, Even after the lapse of California's Fugitive Slave

36 Law in 1855, masters informally held enslaved people in California

37 until 1864, and it was not until June 28, 1864, that all fugitive slave

38 laws were officially repealed; and

39 WHEREAS, Prior to the end of the Civil War, on January 31,

40 1865, Congress passed the Thirteenth Amendment to the United

1 States Constitution, which abolished slavery throughout the United

2 States and its territories. Spontaneous celebrations erupted

3 throughout the country when African Americans learned of their

4 freedom; and

5 WHEREAS, Texas, as a part of the Confederacy, was resistant 6 to the Emancipation Proclamation. But on June 18, 1865, Union 7 troops arrived in the City of Galveston, Texas, to take possession

8 of the state and enforce the emancipation of its slaves. Former

9 slaves in Galveston rejoiced in the streets with jubilant celebrations.

10 The following day, June 19, became known as "Juneteenth," a

- 11 name derived from a portmanteau of the words "June" and12 "nineteenth." Juneteenth celebrations began in Texas the following13 year; and
- 14 WHEREAS, Juneteenth education and celebrations declined in

15 America in the early part of the 20th century. But the Civil Rights

16 Movement of the 1950s and 1960s saw a resurgence of interest in

17 Juneteenth, along with renewed community celebrations of the 18 day; and

WHEREAS, On January 1, 1980, Juneteenth became an official
state holiday in Texas through the efforts of Al Edwards, an African
American state legislator. The successful passage of this bill
marked Juneteenth as the first emancipation celebration granted
official state recognition; and

WHEREAS, As of 2022, all 50 states in the country recognizeJuneteenth as an official state holiday or day of observance; and

WHEREAS, In June of 2020, after the brutal murder of George Floyd, several prominent companies, including Nike, the National Football League, X, and Square, announced plans to offer Juneteenth as a paid holiday to their employees. Further, several financial institutions, including JPMorgan Chase, Northern Trust,

Fifth Third Bank, PNC Bank, and Capital One, also announcedthat they will be closing all or parts of their business early on June

32 that they will be closing an of parts of their busiless e33 19 while paying employees for the full day; and

34 WHEREAS, On June 17, 2021, President Biden signed the 35 Juneteenth National Independence Day Act into law, establishing

36 June 19 as a federal holiday and making it the first federal holiday

37 since the establishment of Martin Luther King Jr. Day in 1983;38 and

WHEREAS, A growing number of American and AfricanAmerican cultural institutions have sponsored Juneteenth cultural

1 events designed to make all Americans aware of this celebration,

2 including the Smithsonian Institution's National Museum of

3 American History in Washington, D.C., the Chicago Historical

4 Society, the Black Archives of Mid-America in Kansas City, Inc.

5 in the City of Kansas City, Missouri, the California African 6 American Museum in the City of Los Angeles, California, the

7 Henry Ford Museum and Greenfield Village in the City of

8 Dearborn, Michigan, the African American Museum in the City

9 of Dallas, Texas, and the National Juneteenth Observance

Foundation. Juneteenth celebrations are a tribute to those African
Americans who fought so long for freedom and worked so hard
to make the dream of equality a reality; and

WHEREAS, California law requires the Governor to proclaim the third Saturday in June of each year to be known as "Juneteenth National Freedom Day: A day of observance" to urge all Californians in celebrating this day to honor and reflect on the significant roles that African Americans have played in the history of the United States and how African Americans have enriched society through their steadfast commitment to promoting freedom,

20 brotherhood, and equality; and

WHEREAS, Juneteenth commemorates African American freedom and emphasizes education and achievement. It is a day, a week, and in some areas, a month marked with celebrations, guest speakers, picnics, and family gatherings. It is a time for reflection and rejoicing. It is a time for assessment, self-improvement, and for planning the future; now, therefore, be it

28 *Resolved by the Senate of the State of California, the Assembly* 29 thereof concurring. That the Legislature of the State of California 30 hereby recognizes June 19, 2024, as Juneteenth; and be it further 31 Resolved, That the Legislature urges the people of California to 32 join in celebrating Juneteenth as a day to honor and reflect on the 33 significant role that African Americans have played in the history of the United States and how they have enriched society through 34 35 their steadfast commitment to promoting unity and equality; and 36 be it further

Resolved, That the Secretary of the Senate transmit copies ofthis resolution to the author for appropriate distribution.

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Date of Hearing: June 24, 2024

ASSEMBLY COMMITTEE ON RULES Blanca Pacheco, Chair SCR 152 (Bradford) – As Introduced May 20, 2024

SENATE VOTE: 39-0

SUBJECT: Juneteenth.

SUMMARY: Recognizes June 19, 2024, as Juneteenth; and, urges the people of California to join in celebrating Juneteenth as a day to honor and reflect on the significant role that African Americans have played in the history of the United States, and how they have enriched society through their steadfast commitment to promoting unity and equality. Specifically, **this resolution** makes the following legislative findings:

- Juneteenth, also known as "Juneteenth Independence Day," "Emancipation Day," "Emancipation Celebration," and "Freedom Day," is the oldest African American holiday observance in the United States.
- Juneteenth, or June 19, 1865, is considered the date when the last slaves in America were freed when General Gordon Granger rode into Galveston, Texas, and issued General Order No. 3, almost two and one-half years after President Lincoln issued the Emancipation Proclamation.
- 3) Juneteenth education and celebrations declined in America in the early part of the 20th century. But the Civil Rights Movement of the 1950s and 1960s saw a resurgence of interest in Juneteenth, along with renewed community celebrations of the day.
- 4) On January 1, 1980, Juneteenth became an official state holiday in Texas through the efforts of Al Edwards, an African American state legislator. The successful passage of this bill marked Juneteenth as the first emancipation celebration granted official state recognition.
- 5) As of 2022, all 50 states in the country recognize Juneteenth as an official state holiday or day of observance.
- 6) California law requires the Governor to proclaim the third Saturday in June of each year to be known as "Juneteenth National Freedom Day: A day of observance," to urge all Californians in celebrating this day to honor and reflect on the significant roles that African Americans have played in the history of the United States.
- 7) A growing number of American and African American cultural institutions have sponsored Juneteenth cultural events designed to make all Americans aware of this celebration, including the Smithsonian Institution's National Museum of American History in Washington, D.C., the Chicago Historical Society, the Black Archives of Mid-America in Kansas City, and the California African American Museum in the City of Los Angeles.
- 8) Juneteenth commemorates African American freedom and emphasizes education and achievement. It is a day, a week, and in some areas, a month marked with celebrations, guest

speakers, picnics, and family gatherings. It is a time for reflection and rejoicing. It is a time for assessment, self-improvement, and for planning the future.

9) 2024 marks 159 years of freedom celebrations.

FISCAL EFFECT: This resolution is keyed non-fiscal by Legislative Counsel.

REGISTERED SUPPORT / OPPOSITION:

Support

None on file

Opposition

None on file

Analysis Prepared by: Michael Erke / RLS. / (916) 319-2800



STATE CAPITOL SACRAMENTO, CA 95814 (916) 651-4034

6/20/2024

Assemblymember Pacheco 1021 O Street, Suite 6250 Sacramento, CA 95814

Dear Assemblymember Pacheco,

This letter is to request the addition of an Urgency Clause to SB 92.

In existing law, the Labor Code Private Attorneys General Act (PAGA) authorizes aggrieved employees to file lawsuits to recover civil penalties on behalf of themselves, other employees, and the State of California for Labor Code violations. While PAGA is an important consumer protection measure, over time, certain provisions have been revealed to be overly burdensome and unfair. This bill would correct many of the deficiencies in PAGA.

Therefore, we request the addition of an urgency clause in order to immediately rectify the flaws in PAGA that are crippling California business and the economy.

Sincerely,

luberg

Senator Tom Umberg 34th Senate District

AMENDED IN ASSEMBLY JUNE 21, 2024

AMENDED IN SENATE JANUARY 3, 2024

SENATE BILL

No. 92

Introduced by Senator Umberg

(Principal coauthors: Senators Archuleta, Ashby, Atkins, Becker, Caballero, Cortese, Dodd, Durazo, Grove, Laird, McGuire, Menjivar, Min, Newman, Portantino, Roth, Rubio, Stern, and Wahab)

(Principal coauthors: Assembly Members Kalra and Robert Rivas)

(Coauthors: Assembly Members Addis, Aguiar-Curry, Bennett, Berman, Bonta, Calderon, Wendy Carrillo, Mike Fong, Friedman, Grayson, Hart, Holden, Irwin, Muratsuchi, Stephanie Nguyen, Ortega, Pacheco, Pellerin, Quirk-Silva, Rendon, Luz Rivas, Rodriguez, Villapudua, Weber, Wicks, Wilson, and Zbur)

January 18, 2023

An act to amend Section 71651.1 of the Government Code, and to amend Sections 977, 977.3, and 1043.5 of the Penal Code, relating to courts. An act to amend Section 2699.5 of, and to amend, repeal, and add Section 2699.3 of, the Labor Code, relating to employment, and declaring the urgency thereof, to take effect immediately.

LEGISLATIVE COUNSEL'S DIGEST

SB 92, as amended, Umberg. Courts: remote proceedings for criminal cases. Labor Code Private Attorneys General Act of 2004.

Existing law, the Labor Code Private Attorneys General Act of 2004 (PAGA), authorizes an aggrieved employee, as defined, to bring a civil action, on behalf of that employee and other current or former employees, to enforce a violation of any provision of the Labor Code that provides for a civil penalty to be assessed and collected by the

Labor and Workforce Development Agency or any of its departments, divisions, commissions, boards, agencies, or employees pursuant to certain notice and cure provisions, as prescribed.

This bill would, among other things, authorize, on or after October 1, 2024, an employer that employed fewer than 100 employees in total during the period covered by the required notice to, within 33 days of receipt of the notice submit to the agency a confidential proposal to cure one or more of the alleged violations and, upon completing the cure, provide a sworn notification to the employee and agency that the cure is completed, as prescribed.

By expanding the scope of the crime of perjury, this bill would impose a state-mandated local program. The bill would require the agency to verify whether the cure is complete within 20 days of receiving the employer's notification, as specified.

This bill would also authorize an employer who employed at least 100 employees in total during the period covered by the required notice to, upon being served with a summons and complaint asserting a claim under PAGA, file a request and participate in, as prescribed, an early evaluation conference in the proceedings of the claim and a request for a stay of court proceedings before, or simultaneous with, that defendant's responsive pleading or other initial appearance in the action that includes the claim.

This bill would apply its provisions to a civil action brought on or after June 19, 2024, except as specified.

Existing constitutional provisions require that a statute that limits the right of access to the meetings of public bodies or the writings of public officials and agencies be adopted with findings demonstrating the interest protected by the limitation and the need for protecting that interest.

This bill would make legislative findings to that effect.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that no reimbursement is required by this act for a specified reason.

This bill would become operative only if AB 2288 of the 2023–24 Regular Session is enacted and takes effect on or before January 1, 2025.

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This bill would declare that it is to take effect immediately as an urgency statute.

Existing law prohibits, until January 1, 2025, a trial court from retaliating against an official court reporter or official court reporter pro tempore for notifying a judicial officer that technology or audibility issues are interfering with the creation of the verbatim record for a remote criminal proceeding.

This bill would extend this provision until January 1, 2026.

Existing law generally allows, until January 1, 2025, upon a defendant's waiver of the right to be physically present, criminal proceedings to be conducted through the use of remote technology, and prohibits a defendant charged with a felony or misdemeanor to appear remotely for a jury or court trial, except as specified.

This bill would extend the provisions that would expire on January 1, 2025, until January 1, 2026.

Existing law authorizes, until January 1, 2025, a witness in a criminal proceeding to testify using remote technology, as provided by statutes regarding the examination of victims of sexual crimes and conditional examinations of witnesses.

This bill would extend these provisions until January 1, 2026.

Existing law requires a defendant to be personally present in a preliminary hearing unless otherwise specified. Existing law prohibits these provisions from limiting the right of a defendant to waive the right to be present. Existing law, until January 1, 2025, includes the defendant's right to waive the right to appear through the use of remote technology from being limited by these provisions.

This bill would extend the provision that would expire on January 1, 2025, to January 1, 2026.

Vote: majority $\frac{2}{3}$. Appropriation: no. Fiscal committee: yes. State-mandated local program: no-yes.

The people of the State of California do enact as follows:

1 SECTION 1. Section 2699.3 of the Labor Code is amended to 2 read:

3 2699.3. (a) A civil action by an aggrieved employee pursuant

4 to subdivision (a) or (f) of Section 2699 alleging a violation of any

5 provision listed in Section 2699.5 shall commence only after the

6 following requirements have been met:

(1) (A) The aggrieved employee or representative shall give
 written notice by online filing with the Labor and Workforce
 Development Agency and by certified mail to the employer of the
 specific provisions of this code alleged to have been violated,
 including the facts and theories to support the alleged violation.
 (B) A notice filed with the Labor and Workforce Development

Agency pursuant to subparagraph (A) and any employer response
to that notice shall be accompanied by a filing fee of seventy-five
dollars (\$75). The fees required by this subparagraph are subject
to waiver in accordance with the requirements of Sections 68632
and 68633 of the Government Code.

12 (C) The fees paid pursuant to subparagraph (B) shall be paid 13 into the Labor and Workforce Development Fund and used for the 14 purposes specified in subdivision-(i) (*n*) of Section 2699.

15 (2) (A) The agency shall notify the employer and the aggrieved 16 employee or representative by certified mail that it does not intend 17 to investigate the alleged violation within 60 calendar days of the 18 postmark date of the notice received pursuant to paragraph (1). 19 Upon receipt of that notice or if no notice is provided within 65 20 calendar days of the postmark date of the notice given pursuant to paragraph (1), the aggrieved employee may commence a civil 21 22 action pursuant to Section 2699. 23 (B) If the agency intends to investigate the alleged violation, it

24 shall notify the employer and the aggrieved employee or 25 representative by certified mail of its decision within 65 calendar days of the postmark date of the notice received pursuant to 26 27 paragraph (1). Within 120 calendar days of that decision, the 28 agency may investigate the alleged violation and issue any 29 appropriate citation. If the agency determines that no citation will 30 be issued, it shall notify the employer and aggrieved employee of 31 that decision within five business days thereof by certified mail. 32 Upon receipt of that notice or if no citation is issued by the agency 33 within the time limits prescribed by subparagraph (A) and this 34 subparagraph or if the agency fails to provide timely or any 35 notification, the aggrieved employee may commence a civil action 36 pursuant to Section 2699.

37 (C) Notwithstanding any other provision of law, a plaintiff may
38 as a matter of right amend an existing complaint to add a cause of
39 action arising under this part at any time within 60 days of the time
40 periods specified in this part.

1 (b) A civil action by an aggrieved employee pursuant to 2 subdivision (a) or (f) of Section 2699 alleging a violation of any 3 provision of Division 5 (commencing with Section 6300) other than those listed in Section 2699.5 shall commence only after the 4 5 following requirements have been met:

6 (1) The aggrieved employee or representative shall give notice by online filing with the Division of Occupational Safety and 7 8 Health and by certified mail to the employer, with a copy to the 9 Labor and Workforce Development Agency, of the specific 10 provisions of Division 5 (commencing with Section 6300) alleged to have been violated, including the facts and theories to support 11 12 the alleged violation.

13 (2) (A) The division shall inspect or investigate the alleged 14 violation pursuant to the procedures specified in Division 5 (commencing with Section 6300). 15

16 (i) If the division issues a citation, the employee may not commence an action pursuant to Section 2699. The division shall 17 18 notify the aggrieved employee and employer in writing within 14 19 calendar days of certifying that the employer has corrected the 20 violation.

21 (ii) If by the end of the period for inspection or investigation 22 provided for in Section 6317, the division fails to issue a citation 23 and the aggrieved employee disputes that decision, the employee 24 may challenge that decision in the superior court. In such an action, 25 the superior court shall follow precedents of the Occupational Safety and Health Appeals Board. If the court finds that the division 26 27 should have issued a citation and orders the division to issue a citation, then the aggrieved employee may not commence a civil 28 29 action pursuant to Section 2699.

30 (iii) A complaint in superior court alleging a violation of 31 Division 5 (commencing with Section 6300) other than those listed in Section 2699.5 shall include therewith a copy of the notice of 32 33 violation provided to the division and employer pursuant to 34 paragraph (1).

35 (iv) The superior court shall not dismiss the action for 36 nonmaterial differences in facts or theories between those contained 37 in the notice of violation provided to the division and employer pursuant to paragraph (1) and the complaint filed with the court. 38

1 (B) If the division fails to inspect or investigate the alleged 2 violation as provided by Section 6309, the provisions of subdivision 3

(c) shall apply to the determination of the alleged violation.

4 (3) (A) Nothing in this subdivision shall be construed to alter 5 the authority of the division to permit long-term abatement periods 6 or to enter into memoranda of understanding or joint agreements 7 with employers in the case of long-term abatement issues.

8 (B) Nothing in this subdivision shall be construed to authorize 9 an employee to file a notice or to commence a civil action pursuant 10 to Section 2699 during the period that an employer has voluntarily entered into consultation with the division to ameliorate a condition 11 12 in that particular worksite.

13 (C) An employer who has been provided notice pursuant to this 14 section may not then enter into consultation with the division in 15 order to avoid an action under this section.

16 (4) The superior court shall review and approve any proposed 17 settlement of alleged violations of the provisions of Division 5 18 (commencing with Section 6300) to ensure that the settlement 19 provisions are at least as effective as the protections or remedies 20 provided by state and federal law or regulation for the alleged violation. The provisions of the settlement relating to health and 21 22 safety laws shall be submitted to the division at the same time that 23 they are submitted to the court. This requirement shall be construed 24 to authorize and permit the division to comment on those settlement 25 provisions, and the court shall grant the division's commentary 26 the appropriate weight.

27 (c) A civil action by an aggrieved employee pursuant to 28 subdivision (a) or (f) of Section 2699 alleging a violation of any 29 provision other than those listed in Section 2699.5 or Division 5 30 (commencing with Section 6300) shall commence only after the 31 following requirements have been met:

32 (1) (A) The aggrieved employee or representative shall give 33 written notice by online filing with the Labor and Workforce Development Agency and by certified mail to the employer of the 34 35 specific provisions of this code alleged to have been violated, including the facts and theories to support the alleged violation. 36 37 (B) A notice filed with the Labor and Workforce Development

Agency pursuant to subparagraph (A) and any employer response 38 39 to that notice shall be accompanied by a filing fee of seventy-five 40 dollars (\$75). The fees required by this subparagraph are subject

to waiver in accordance with the requirements of Sections 68632and 68633 of the Government Code.

3 (C) The fees paid pursuant to subparagraph (B) shall be paid 4 into the Labor and Workforce Development Fund and used for the 5 purposes specified in subdivision-(j) (*n*) of Section 2699.

6 (D) If the employer is not eligible for the processes in paragraph 7 (2) or (3) or chooses not to utilize those processes, the agency 8 shall notify the employer and the aggrieved employee or 9 representative by certified mail that it does not intend to investigate 10 the alleged violation within 60 calendar days of the postmark date of the notice received pursuant to paragraph (1). Upon receipt of 11 12 that notice or if no notice is provided within 65 calendar days of 13 the postmark date of the notice given pursuant to subparagraph 14 (A), the aggrieved employee may commence a civil action pursuant 15 to Section 2699. 16 (E) If the agency intends to investigate the alleged violation, it 17 shall notify the employer and the aggrieved employee or

18 representative by certified mail of its decision within 65 calendar 19 days of the postmark date of the notice received pursuant to 20 subparagraph (A). Within 120 calendar days of that decision, the 21 agency may investigate the alleged violation and issue any 22 appropriate citation. If the agency determines that no citation will 23 be issued, it shall notify the employer and aggrieved employee of 24 that decision within five business days thereof by certified mail.

25 Upon receipt of that notice or if no citation is issued by the agency

26 within the time limits prescribed by subparagraph (D) and this

27 subparagraph or if the agency fails to provide timely or any

notification, the aggrieved employee may commence a civil action
pursuant to Section 2699.

30 (2) (A) The employer may cure the alleged violation within 33 31 calendar days of the postmark date of the notice sent by the aggrieved employee or representative. The employer shall give 32 33 written notice within that period of time by certified mail to the aggrieved employee or representative and by online filing with 34 the agency if the alleged violation is cured, including a description 35 of actions taken, and no civil action pursuant to Section 2699 may 36 37 commence. If the alleged violation is not cured within the 33-day period, the employee may commence a civil action pursuant to 38

39 Section 2699.

(B) (i) Subject to the limitation in clause (ii), no employer may
 avail himself or herself of the notice and cure provisions of this
 subdivision more than three times in a 12-month period for the
 same violation or violations contained in the notice, regardless of
 the location of the worksite.
 (ii) No employer may avail himself or herself of the notice and

cure provisions of this subdivision with respect to alleged violations
of paragraph (6) or (8) of subdivision (a) of Section 226 more than
once in a 12-month period for the same violation or violations
contained in the notice, regardless of the location of the worksite.

11 (3)

12 (B) If the aggrieved employee disputes that the alleged violation 13 has been cured, the aggrieved employee or representative shall provide written notice by online filing with the agency and by 14 15 certified mail to the employer, including specified grounds to support that dispute, to the employer and the agency. Within 17 16 calendar days of the receipt of that notice, the agency shall review 17 18 the actions taken by the employer to cure the alleged violation, 19 and provide written notice of its decision by certified mail to the 20 aggrieved employee and the employer. The agency may grant the employer three additional business days to cure the alleged 21 22 violation. If the agency determines that the alleged violation has 23 not been cured or if the agency fails to provide timely or any 24 notification, the employee may proceed with the civil action 25 pursuant to Section 2699. If the agency determines that the alleged violation has been cured, but the employee still disagrees, the 26 27 employee may appeal that determination to the superior court.

(d) No employer shall avail itself of the notice and cure
provisions of this section more than one time in a 12-month period
for violations of the same provisions set forth in the notice,
regardless of the location of the worksite or if it has been served
with a prior notice pursuant to this part alleging the same violation
that it did not cure.

34 (d)

(e) The periods specified in this section are not counted as part
of the time limited for the commencement of the civil action to
recover penalties under this part.

(f) (1) (A) Notwithstanding any other law, an employer who
employed at least 100 employees in total during the period covered
by the notice, upon being served with a summons and complaint

1 asserting a claim under subdivision (a) or (f) of Section 2699, may

2 file a request for an early evaluation conference in the proceedings

3 of the claim and a request for a stay of court proceedings prior to

4 or simultaneous with that defendant's responsive pleading or other

5 *initial appearance in the action that includes the claim.*

6 (B) The purpose of the evaluation conference shall include, but

7 not be limited to, evaluation of all of the following, as applicable:
8 (i) Whether any of the alleged violations occurred and if so,

9 whether the defendant has cured the alleged violations.

10 *(ii)* The strengths and weaknesses of the plaintiff's claims and 11 the defendant's defenses.

(iii) Whether plaintiff's claims, including any claim for penalties
or injunctive relief, can be settled in whole or in part.

(iv) Whether the parties should share other information that
may facilitate early evaluation and resolution of the dispute.

(2) A request for an early evaluation conference by a defendant
pursuant to paragraph (1) shall include a statement regarding
whether the defendant intends to cure any or all of the alleged

violations, specify the alleged violations it will cure, if applicable,and identify the allegations it disputes.

(3) Upon the filing of a request for an early evaluation
conference by a defendant and, if requested, a stay of proceedings,
a court shall stay the proceedings and issue an order that does the
following, absent good cause for denying a defendant's request in
whole or in part:

(A) Schedules a mandatory early evaluation conference for a
date as soon as possible from the date of the order but in no event
later than 70 days after issuance of the order.

(B) Directs a defendant that has filed a statement that it intends
to cure any or all of the alleged violations to submit confidentially
to the neutral evaluator and serve on the plaintiff, within 21 days
after issuance of the order, the employer's proposed plan to cure
those violations.

(C) Directs a defendant that is disputing any alleged violations
to submit to the neutral evaluator and serve on the plaintiff a
confidential statement that includes for use solely for the early
evaluation conference, the basis and evidence for disputing those

38 alleged violations.

39 (D) Directs the parties to appear at the time set for the 40 conference.

(E) Directs the plaintiff to submit to the neutral evaluator and
serve on the defendant no more than 21 days after service of
defendant's proposed cure plan, a confidential statement that
includes, to the extent reasonably known, for use solely for the
purpose of the early evaluation conference, all of the following:
(i) The factual basis for each of the alleged violations.

7 (ii) The amount of penalties claimed for each violation if any,8 and the basis for that calculation.

9 (iii) The amount of attorney's fees and costs incurred to date, 10 if any, that are being claimed.

11 *(iv)* Any demand for settlement of the case in its entirety.

(v) The basis for accepting or not accepting the employer'sproposed plan for curing any or all alleged violations.

14 (4) If the neutral evaluator accepts the employer's proposed 15 plan for curing any or all alleged violations, the defendant shall present evidence within 10 calendar days or such longer period 16 as agreed by the parties or set by the neutral evaluator, 17 18 demonstrating that the cure has been accomplished. If the defendant indicated it would cure any alleged violations and fails 19 to timely submit the required evidence showing correction of the 20 violation or violations to neutral evaluator and plaintiff, the early 21 22 evaluation process and any stay may be terminated by the court. 23 (5) If the neutral evaluator and the parties agree that the 24 employer has cured the alleged violations that it stated an intention 25 to cure, the parties shall jointly submit a statement to the court

26 setting forth the terms of their agreement.

(6) If no other alleged violations remain in dispute, the parties
and the court shall treat the parties' submission as a proposed
settlement pursuant to the terms and procedures set forth in
subdivision (l) of Section 2699.

31 (7) If other alleged violations remain in dispute, the court shall
32 have discretion to defer consideration of the parties' agreement
33 until after further litigation proceedings.

(8) In calculating any penalties owed under this part for any
violations that the employer promptly cured pursuant to this
section, the court shall determine the applicability of subdivision
(j), paragraph (2) of subdivision (e), paragraph (1) of subdivision
(g), and paragraph (1) of subdivision (h) of Section 2699, as well
as the fact that the violations were cured without the need for

40 *extended litigation*.

2 employer has cured the alleged violations that it stated an intention

3 to cure, the employer may file a motion to request the court to 4 approve the cure and submit evidence showing correction of the

4 approve the cure and submit evidence showing correction of the 5 alleged violations. The court may request further briefing and

6 evidentiary submissions from the parties in response to that motion
7 and evidence.

8 (10) All statements or evidence submitted for purposes of the 9 early evaluation conference and all discussions at the early 10 evaluation conference shall be subject to Section 1152 of the 11 Evidence Code.

12 (11) The early evaluation process need not extend beyond 3013 days unless parties mutually agree to extend time.

14 (12) Early evaluation conferences shall be conducted by a judge

15 or commissioner or such other person knowledgeable about and
16 experienced with issues arising under the code whom the court
17 shall designate.

18 (13) Nothing in this subdivision affects or modifies the 19 inadmissibility of evidence regarding offers of compromise

20 pursuant to Section 1152 of the Evidence Code, including, but not
21 limited to, inadmissibility to prove injury or damage.

22 (14) Nothing in this subdivision prohibits an employer from

23 independently curing any violations or prevents the parties from

24 agreeing to their own mediation process. Nor does anything in

25 this section prohibit an employer covered by subparagraph (A) of

26 paragraph (2) of subdivision (c) from requesting an early 27 evaluation conference under such other terms and conditions as

28 the court makes available to other litigants.

29 (15) Nothing in this subdivision shall preclude a court from

30 ordering appropriate injunctive relief pursuant to paragraph (1)
31 of subdivision (e) of Section 2699.

32 (16) Nothing in this subdivision limits the court's obligation to33 approve settlements under this part.

34 (g) (1) Except as provided in paragraph (2), the amendments 35 made to this section by the act adding this subdivision shall apply

36 to a civil action brought on or after June 19, 2024.

37 (2) The amendments made to this section by the act adding this
38 subdivision shall not apply to a civil action with respect to which

subdivision shall not apply to a civil action with respect to whichthe notice required by subparagraph (A) of paragraph (1) of

40 subdivision (a), paragraph (1) of subdivision (b), or subparagraph

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1 (A) of paragraph (1) of subdivision (c) of this section was filed 2 before June 19, 2024.

3 (e)

4 (*h*) This section shall become operative on July 1, 2021. be 5 operative only until October 1, 2024, and as of that date is 6 repealed.

7 SEC. 2. Section 2699.3 is added to the Labor Code, to read:

8 2699.3. (a) A civil action by an aggrieved employee pursuant

9 to subdivision (a) or (f) of Section 2699 alleging a violation of any
10 provision listed in Section 2699.5 shall commence only after the
11 following requirements have been met:

(1) (A) The aggrieved employee or representative shall give
written notice by online filing with the Labor and Workforce
Development Agency and by certified mail to the employer of the
specific provisions of this code alleged to have been violated,
including the facts and theories to support the alleged violation.

17 (B) A notice filed with the Labor and Workforce Development

18 Agency pursuant to subparagraph (A) and any employer response
19 to that notice shall be accompanied by a filing fee of seventy-five

20 dollars (\$75). The fees required by this subparagraph are subject

to waiver in accordance with the requirements of Sections 68632
and 68633 of the Government Code.

(C) The fees paid pursuant to subparagraph (B) shall be paid
into the Labor and Workforce Development Fund and used for the
purposes specified in subdivision (n) of Section 2699.

(2) (A) The agency shall notify the employer and the aggrieved 26 27 employee or representative by certified mail that it does not intend to investigate the alleged violation within 60 calendar days of the 28 postmark date of the notice received pursuant to paragraph (1). 29 30 Upon receipt of that notice or if no notice is provided within 65 31 calendar days of the postmark date of the notice given pursuant 32 to paragraph (1), the aggrieved employee may commence a civil 33 action pursuant to Section 2699. 34 (B) If the agency intends to investigate the alleged violation, it 35 shall notify the employer and the aggrieved employee or

representative by certified mail of its decision within 65 calendar
days of the postmark date of the notice received pursuant to
paragraph (1). Within 120 calendar days of that decision, the
agency may investigate the alleged violation and issue any
appropriate citation. If the agency determines that no citation will

1 be issued, it shall notify the employer and aggrieved employee of

2 that decision within five business days thereof by certified mail.

3 Upon receipt of that notice or if no citation is issued by the agency

4 within the time limits prescribed by subparagraph (A) and this

5 subparagraph or if the agency fails to provide timely or any6 notification, the aggrieved employee may commence a civil action

7 pursuant to Section 2699.

8 (C) Notwithstanding any other provision of law, a plaintiff may 9 as a matter of right amend an existing complaint to add a cause 10 of action arising under this part at any time within 60 days of the 11 time periods specified in this part.

12 (b) A civil action by an aggrieved employee pursuant to 13 subdivision (a) or (f) of Section 2699 alleging a violation of any 14 provision of Division 5 (commencing with Section 6300) other 15 than those listed in Section 2699.5 shall commence only after the 16 following manipuments have been met:

16 following requirements have been met:

17 (1) The aggrieved employee or representative shall give notice

18 by online filing with the Division of Occupational Safety and Health

and by certified mail to the employer, with a copy to the Laborand Workforce Development Agency, of the specific provisions of

20 and workforce Development Agency, of the specific provisions of 21 Division 5 (commencing with Section 6300) alleged to have been

21 Division 5 (commencing with Section 0500) alleged to have been
 22 violated, including the facts and theories to support the alleged
 23 violation.

(2) (A) The division shall inspect or investigate the alleged
violation pursuant to the procedures specified in Division 5
(commencing with Section 6300).

(i) If the division issues a citation, the employee may not
commence an action pursuant to Section 2699. The division shall
notify the aggrieved employee and employer in writing within 14
calendar days of certifying that the employer has corrected the
violation.

32 (ii) If by the end of the period for inspection or investigation 33 provided for in Section 6317, the division fails to issue a citation 34 and the aggrieved employee disputes that decision, the employee 35 may challenge that decision in the superior court. In such an action, the superior court shall follow precedents of the 36 37 Occupational Safety and Health Appeals Board. If the court finds 38 that the division should have issued a citation and orders the division to issue a citation, then the aggrieved employee may not 39 40 commence a civil action pursuant to Section 2699.

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1 (iii) A complaint in superior court alleging a violation of

2 Division 5 (commencing with Section 6300) other than those listed
3 in Section 2699.5 shall include therewith a copy of the notice of

4 violation provided to the division and employer pursuant to 5 paragraph (1).

6 (iv) The superior court shall not dismiss the action for 7 nonmaterial differences in facts or theories between those 8 contained in the notice of violation provided to the division and 9 employer pursuant to paragraph (1) and the complaint filed with

10 the court.

(B) If the division fails to inspect or investigate the alleged
violation as provided by Section 6309, the provisions of subdivision
(c) shall apply to the determination of the alleged violation.

14 (3) (A) Nothing in this subdivision shall be construed to alter

the authority of the division to permit long-term abatement periods
or to enter into memoranda of understanding or joint agreements
with employers in the case of long-term abatement issues.

18 (B) Nothing in this subdivision shall be construed to authorize

19 an employee to file a notice or to commence a civil action pursuant

20 to Section 2699 during the period that an employer has voluntarily

21 entered into consultation with the division to ameliorate a condition22 in that particular worksite.

(C) An employer who has been provided notice pursuant to this
 section may not then enter into consultation with the division in
 order to avoid an action under this section.

26 (4) The superior court shall review and approve any proposed 27 settlement of alleged violations of the provisions of Division 5 (commencing with Section 6300) to ensure that the settlement 28 29 provisions are at least as effective as the protections or remedies 30 provided by state and federal law or regulation for the alleged 31 violation. The provisions of the settlement relating to health and safety laws shall be submitted to the division at the same time that 32 33 they are submitted to the court. This requirement shall be construed to authorize and permit the division to comment on those settlement 34 35 provisions, and the court shall grant the division's commentary 36 the appropriate weight. 37 (c) A civil action by an aggrieved employee pursuant to

37 (c) A civil action by an aggreeved employee pursuant to
38 subdivision (a) or (f) of Section 2699 alleging a violation of any
39 provision other than those listed in Section 2699.5 or Division 5

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1 (commencing with Section 6300) shall commence only after the2 following requirements have been met:

3 (1) (A) The aggrieved employee or representative shall give 4 written notice by online filing with the Labor and Workforce 5 Development Agency and by certified mail to the employer of the 6 specific provisions of this code alleged to have been violated, 7 including the facts and theories to support the alleged violation.

8 (B) A notice filed with the Labor and Workforce Development 9 Agency pursuant to subparagraph (A) and any employer response 10 to that notice shall be accompanied by a filing fee of seventy-five 11 dollars (\$75). The fees required by this subparagraph are subject 12 to waiver in accordance with the requirements of Sections 68632 13 and 68633 of the Government Code.

(C) The fees paid pursuant to subparagraph (B) shall be paid
into the Labor and Workforce Development Fund and used for the
purposes specified in subdivision (n) of Section 2699.

(D) If the employer is not eligible for the processes in 17 18 paragraphs (2) or (3) or chooses not to utilize those processes, the agency shall notify the employer and the aggrieved employee 19 or representative by certified mail that it does not intend to 20 investigate the alleged violation within 60 calendar days of the 21 22 postmark date of the notice received pursuant to paragraph (1). 23 Upon receipt of that notice or if no notice is provided within 65 24 calendar days of the postmark date of the notice given pursuant 25 to subparagraph (A), the aggrieved employee may commence a 26 civil action pursuant to Section 2699. 27 (E) If the agency intends to investigate the alleged violation, it 28 shall notify the employer and the aggrieved employee or representative by certified mail of its decision within 65 calendar 29 30 days of the postmark date of the notice received pursuant to 31 subparagraph (A). Within 120 calendar days of that decision, the agency may investigate the alleged violation and issue any 32 33 appropriate citation. If the agency determines that no citation will 34 be issued, it shall notify the employer and aggrieved employee of 35 that decision within five business days thereof by certified mail. Upon receipt of that notice or if no citation is issued by the agency 36 37 within the time limits prescribed by subparagraph (D) and this 38 subparagraph or if the agency fails to provide timely or any 39 notification, the aggrieved employee may commence a civil action

40 *pursuant to Section 2699.*

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1 (2) (A) Within 33 days of receipt of the notice sent by the 2 aggrieved employee or representative, an employer that employed 3 fewer than 100 employees in total during the period covered by 4 the notice may submit to the agency a confidential proposal to 5 cure one or more of the alleged violations. The employer shall 6 specify which of the alleged violations it proposes to cure.

7 (B) If the cure is facially sufficient or if a conference is necessary 8 to determine if a sufficient cure is possible, then within 14 days 9 after receipt of the employer's proposal, the agency may set a 10 conference with the parties, to be conducted no more than 30 days thereafter, to determine whether the proposed cure is sufficient, 11 12 what additional information may be necessary to evaluate the 13 sufficiency of the cure, and the deadline agreed upon by the parties 14 for the employer to complete the cure. If the cure includes the 15 payment of unpaid wages, the agency shall also determine at the 16 conference whether to request the employer pay the proposed cure amount, including any wages and liquidated damages due and 7 17 18 percent interest, into escrow or shall provide such other form of security as the agency deems suitable. Any such conference may 19 20 be electronic, telephonic, or in person. If the agency determines that the cure is not facially sufficient or does not act upon the 21 22 employer's cure proposal, the employee may proceed with a civil 23 action under this part after 65 calendar days from sending the 24 notice required by this subdivision, unless this time is extended by 25 the agency, provided that such time shall not be extended to more 26 than 120 calendar days after notice is sent. However, the employer 27 shall be entitled to file a request for a stay and early evaluation 28 conference as set forth in subdivision (f). 29 (*C*) On or before the agreed upon deadline to cure, but no more 30 than 45 days after the conference, the employer shall complete the 31 cure and provide a sworn notification to the employee and agency 32 that the cure is completed, accompanied by a payroll audit and 33 check register if the violation involves a payment obligation. This 34 notification shall also include any information the parties deemed 35 necessary to determine the sufficiency of the cure. The agency shall verify whether the cure is complete within 20 days of 36 37 receiving the employer's notification. If the agency review 38 procedure under this section extends beyond the 65-day period 39 set forth in this section, the statute of limitation on the alleged

1 violations shall remain tolled until that procedure has been 2 completed.

3 (D) If the agency preliminarily determines that the alleged 4 violation has been cured, it shall notify the aggrieved employee 5 and, if requested by the aggrieved employee, shall set a hearing 6 within 30 days of such determination. The agency shall issue an order no more than 20 days after the hearing providing a 7 8 determination whether the cure is adequate and the reasons for 9 its determination. If the agency determines that the alleged 10 violation has been cured, the aggrieved employee may not proceed with a civil action. If the aggrieved employee disagrees with the 11 12 cure determination, the aggrieved employee may appeal that determination to the superior court. Any amounts paid by the 13 14 employer to the aggrieved employees exclusive of penalties under 15 this section to cure the alleged violation shall be offset against 16 any judgment later entered with respect to that violation, if the superior court concludes the agency abused its discretion in finding 17 18 that the employer's cure was adequate. (E) No cure or proposal to cure pursuant to this paragraph may 19 20 be deemed an admission of liability by the employer that submitted the proposed cure. Any cure proposal shall be deemed a 21 22 confidential settlement proposal subject to Section 1152 of the 23 Evidence Code. 24 (F) Nothing in this paragraph prohibits an employer from 25 independently remedying any violations or prevents the parties 26 from agreeing to their own mediation process. 27 (3) If the only alleged violation the employer seeks to cure is a 28 violation of Section 226, the following procedure shall apply: 29 (A) The employer may cure the alleged violation within 33 30 calendar days of the postmark date of the notice sent by the 31 aggrieved employee or representative. The employer shall give written notice within that period of time by certified mail to the 32 33 aggrieved employee or representative and by online filing with the agency if the alleged violation is cured, including a description 34 35 of actions taken, and no civil action pursuant to Section 2699 may commence. If the alleged violation is not cured within the 33-day 36 37 period, the employee may commence a civil action pursuant to 38 Section 2699.

39 (B) If the aggrieved employee disputes that the alleged violation 40 of Section 226 has been cured, the aggrieved employee or

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1 representative shall provide written notice by online filing with 2 the agency and by certified mail to the employer, including 3 specified grounds to support that dispute, to the employer and the agency. Within 17 calendar days of the receipt of that notice, the 4 5 agency shall review the actions taken by the employer to cure the 6 alleged violation, and provide written notice of its decision by certified mail to the aggrieved employee and the employer. The 7 8 agency may grant the employer three additional business days to 9 cure the alleged violation. If the agency determines that the alleged 10 violation has not been cured or if the agency fails to provide timely or any notification, the employee may proceed with the civil action 11 12 pursuant to Section 2699. If the agency determines that the alleged 13 violation has been cured, but the employee still disagrees, the 14 employee may appeal that determination to the superior court. 15 (d) No employer shall avail itself of the notice and cure 16 provisions of this section more than one time in a 12-month period for violations of the same provisions set forth in the notice, 17 18 regardless of the location of the worksite or if it has been served 19 with a prior notice pursuant to this part alleging the same violation that it did not cure. 20 21 (e) The periods specified in this section are not counted as part 22 of the time limited for the commencement of the civil action to 23 recover penalties under this part. 24 (f) (1) (A) Notwithstanding any other law, an employer not 25 covered by subparagraph (A) of paragraph (2) of subdivision (c), upon being served with a summons and complaint asserting a 26 27 claim under subdivision (a) or (f) of Section 2699, may file a request for an early evaluation conference in the proceedings of 28 29 the claim and a request for a stay of court proceedings prior to or 30 simultaneous with that defendant's responsive pleading or other 31 initial appearance in the action that includes the claim. 32 (B) The purpose of the evaluation conference shall include, but 33 not be limited to, evaluation of all of the following, as applicable: (i) Whether any of the alleged violations occurred and if so, 34 35 whether the defendant has cured the alleged violations. 36 (ii) The strengths and weaknesses of the plaintiff's claims and 37 the defendant's defenses. 38 (iii) Whether plaintiff's claims, including any claim for penalties 39 or injunctive relief, can be settled in whole or in part.

1 *(iv)* Whether the parties should share other information that 2 may facilitate early evaluation and resolution of the dispute.

(2) A request for an early evaluation and resolution of the displace.
(2) A request for an early evaluation conference by a defendant
pursuant to paragraph (1) shall include a statement regarding
whether the defendant intends to cure any or all of the alleged
violations, specify the alleged violations it will cure, if applicable,
and identify the allegations it disputes.

8 (3) Upon the filing of a request for an early evaluation 9 conference by a defendant and, if requested, a stay of proceedings, 10 a court shall stay the proceedings and issue an order that does the 11 following, absent good cause for denying defendant's request in 12 whole or in part:

(A) Schedules a mandatory early evaluation conference for a
date as soon as possible from the date of the order but in no event
later than 70 days after issuance of the order.

(B) Directs a defendant that has filed a statement that it intends
to cure any or all of the alleged violations to submit confidentially
to the neutral evaluator and serve on the plaintiff, within 21 days
after issuance of the order, the employer's proposed plan to cure
those violations.

(C) Directs a defendant that is disputing any alleged violations
to submit to the neutral evaluator and serve on the plaintiff a
confidential statement that includes for use solely for the early
evaluation conference, the basis and evidence for disputing those
alleged violations.

26 (D) Directs the parties to appear at the time set for the 27 conference.

28 (E) Directs the plaintiff to submit to the neutral evaluator and

29 serve on the defendant no more than 21 days after service of

30 defendant's proposed cure plan, a confidential statement that

- 31 includes, to the extent reasonably known, for use solely for the
- 32 purpose of the early evaluation conference, all of the following:
 33 (i) The factual basis for each of the alleged violations.

(ii) The amount of penalties claimed for each violation if any,
 and the basis for that calculation.

(iii) The amount of attorney's fees and costs incurred to date,if any, that are being claimed.

38 *(iv)* Any demand for settlement of the case in its entirety.

39 (v) The basis for accepting or not accepting the employer's 40 proposed plan for curing any or all alleged violations.

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1 (4) If the neutral evaluator accepts the employer's proposed

2 plan for curing any or all alleged violations, the defendant shall

3 present evidence within 10 calendar days or such longer period

4 as agreed by the parties or set by the neutral evaluator, 5 demonstrating that the cure has been accomplished. If the

6 defendant indicated it would cure any alleged violations and fails

7 to timely submit the required evidence showing correction of the
8 violation or violations to neutral evaluator and plaintiff, the early

9 evaluation process and any stay may be terminated by the court.

10 (5) If the neutral evaluator and the parties agree that the 11 employer has cured the alleged violations that it stated an intention 12 to cure, the parties shall jointly submit a statement to the court 13 setting forth the terms of their agreement.

14 (6) If no other alleged violations remain in dispute, the parties 15 and the court shall treat the parties' submission as a proposed 16 settlement pursuant to the terms and procedures set forth in 17 subdivision (l) of Section 2699.

(7) If other alleged violations remain in dispute, the court shall
have discretion to defer consideration of the parties' agreement
until after further litigation proceedings.

(8) In calculating any penalties owed under this part for any
violations that the employer promptly cured pursuant to this
section, the court shall determine the applicability of subdivision
(j), paragraph (2) of subdivision (e), paragraph (1) of subdivision
(g), and paragraph (1) of subdivision (h) of Section 2699, and the
court shall consider that the violations were cured without the
need for extended litigation.

(9) If the neutral evaluator or plaintiff does not agree that the
employer has cured the alleged violations that it stated an intention
to cure, the employer may file a motion to request the court to
approve the cure and submit evidence showing correction of the
alleged violations. The court may request further briefing and
evidentiary submissions from the parties in response to that motion
and evidence.

(10) All statements or evidence submitted for purposes of the
early evaluation conference and all discussions at the early
evaluation conference shall be subject to Section 1152 of the
Evidence Code.

39 (11) The early evaluation process shall not extend beyond 30
40 days unless parties mutually agree to extend time.

1 (12) Early evaluation conferences shall be conducted by a judge

2 or commissioner or such other person knowledgeable about and

3 experienced with issues arising under the code whom the court

4 *shall designate*.

5 (13) Nothing in this subdivision affects or modifies the
6 inadmissibility of evidence regarding offers of compromise
7 pursuant to Section 1152 of the Evidence Code, including, but not
8 limited to, inadmissibility to prove injury or damage.

9 (14) Nothing in this subdivision prohibits an employer from 10 independently curing any violations or prevents the parties from 11 agreeing to their own mediation process. Nor does anything in 12 this section prohibit an employer covered by subparagraph (A) of 13 paragraph (2) of subdivision (c) from requesting an early 14 evaluation conference under such other terms and conditions as 15 the court makes available to other litigants.

(15) Nothing in this subdivision shall preclude a court from
ordering appropriate injunctive relief pursuant to paragraph (1)
of subdivision (e) of Section 2699.

19 (16) Nothing in this subdivision limits the court's obligation to 20 approve settlements under this part.

21 (g) This section shall become operative October 1, 2024.

22 SEC. 3. Section 2699.5 of the Labor Code is amended to read: 23 2699.5. (a) The provisions of subdivision (a) of Section 2699.3 24 apply to any alleged violation of the following provisions: 25 subdivision (k) of Section 96, Sections 98.6, 201, 201.3, 201.5, 201.7, 202, 203, 203.1, 203.5, 204, 204a, 204b, 204.1, 204.2, 205, 26 27 205.5, 206, 206.5, 208, 209, and 212, subdivision (d) of Section 28 213, Sections 221, 222, 222.5, 223, and 224, paragraphs (1) to (5), inclusive, (7), and (9) of subdivision (a) of Section 226, Sections 29 226.7, 227, 227.3, 230, 230.1, 230.2, 230.3, 230.4, 230.7, 230.8, 30 31 and 231, subdivision (c) of Section 232, subdivision (c) of Section 232.5, Sections 233, 234, 351, 353, and 403, subdivision (b) of 32 33 Section 404, Sections 432.2, 432.5, 432.7, 435, 450, 511, 512, 513, 551, 552, 601, 602, 603, 604, 750, 751.8, 800, 850, 851, 34 35 851.5, 852, 921, 922, 923, 970, 973, 976, 1021, 1021.5, 1025, 1026, 1101, 1102, 1102.5, and 1153, subdivisions (c) and (d) of 36 37 Section 1174, Sections-1194, 1197, 1197.1, 1197.5, and 1198, 38 subdivision (b) of Section 1198.3, Sections 1199, 1199.5, 1290, 1292, 1293, 1293.1, 1294, 1294.1, 1294.5, 1296, 1297, 1298, 1301, 39 40 1308, 1308.1, 1308.7, 1309, 1309.5, 1391, 1391.1, 1391.2, 1392,

1 1683, and 1695, subdivision (a) of Section 1695.5, Sections

2 1695.55, 1695.6, 1695.7, 1695.8, 1695.9, 1696, 1696.5, 1696.6,

3 1697.1, 1700.25, 1700.26, 1700.31, 1700.32, 1700.40, and 1700.47,

4 Sections 1735, 1771, 1774, 1776, 1777.5, 1811, 1815, 2651, and

5 2673, subdivision (a) of Section 2673.1, Sections 2695.2, 2800,

6 2801, 2802, 2806, and 2810, subdivision (b) of Section 2929, and

7 Sections 3073.6, 6310, 6311, and 6399.7.

8 (b) (1) Except as provided in paragraph (2), the amendments 9 made to this section by the act adding this subdivision shall apply 10 to a civil action brought on or after June 19, 2024.

11 (2) The amendments made to this section by the act adding this

12 subdivision shall not apply to a civil action with respect to which

13 the notice required by subparagraph (A) of paragraph (1) of

subdivision (a), paragraph (1) of subdivision (b), or subparagraph
(A) of paragraph (1) of subdivision (c) of Section 2699.3 was filed

16 *before June 19, 2024.*

17 SEC. 4. The Legislature finds and declares that Section 1 of 18 this act, which amends Section 2699.3 of the Labor Code, and

19 Section 2 of this act, which adds Section 2699.3 to the Labor Code,

20 impose a limitation on the public's right of access to the meetings

of public bodies or the writings of public officials and agencies

within the meaning of Section 3 of Article I of the California

23 Constitution. Pursuant to that constitutional provision, the

24 Legislature makes the following findings to demonstrate the interest

25 protected by this limitation and the need for protecting that 26 interest:

27 Preserving the confidentiality of statements presented during

28 settlement negotiations, neutral evaluation of claims, or

29 assessments of attempts to cure violations pursuant to this act is

- 30 necessary to facilitate early resolution of claims and encourage 31 employers to take prompt action to make aggrieved employees
- 32 whole.
 33 SEC. 5. No reimbursement is required by this act pursuant to

34 Section 6 of Article XIII B of the California Constitution because

35 the only costs that may be incurred by a local agency or school

36 district will be incurred because this act creates a new crime or

37 infraction, eliminates a crime or infraction, or changes the penalty

38 for a crime or infraction, within the meaning of Section 17556 of

39 *the Government Code, or changes the definition of a crime within*

the meaning of Section 6 of Article XIII B of the California 2 Constitution.

3 SEC. 6. This act shall become operative only if Assembly Bill 4 2288 of the 2023–24 Regular Session is enacted and takes effect 5 on or before January 1, 2025.

6 SEC. 7. This act is an urgency statute necessary for the 7 immediate preservation of the public peace, health, or safety within 8 the meaning of Article IV of the California Constitution and shall 9 go into immediate effect. The facts constituting the necessity are: 10 In order to further the purpose and intent of the Labor Code Private Attorneys General Act of 2004 to protect workers from 11 labor violations and address a pending ballot measure, it is 12 necessary for this statute to take effect immediately. 13 SECTION 1. Section 71651.1 of the Government Code is 14 15 amended to read: 16 71651.1. (a) Consistent with federal and California labor law, 17 a trial court shall not retaliate against an official reporter or official reporter pro tempore who notifies the judicial officer that 18 technology or audibility issues are interfering with the creation of 19 the verbatim record for a remote proceeding pursuant to 20 subdivisions (f) and (g) of Section 977 of the Penal Code. 21 22 (b) This section shall remain in effect only until January 1, 2026, 23 and as of that date is repealed. 24 SEC. 2. Section 977 of the Penal Code, as amended by Section 25 3 of Chapter 190 of the Statutes of 2023, is amended to read: 977. (a) (1) In all cases in which the accused is charged with 26

27 a misdemeanor only, they may appear by counsel only, except as provided in paragraphs (2) and (3). If the accused agrees, the initial 28 court appearance, arraignment, plea, and all other proceedings, 29 30 except jury and court trials, may be conducted remotely through 31 the use of technology, as provided by subdivision (c). (2) If the accused is charged with a misdemeanor offense 32

33 involving domestic violence, as defined in Section 6211 of the 34 Family Code, or a misdemeanor violation of Section 273.6, the 35 accused shall be present for arraignment and sentencing, and at 36 any time during the proceedings when ordered by the court for the 37 purpose of being informed of the conditions of a protective order 38 issued pursuant to Section 136.2. 39 (3) If the accused is charged with a misdemeanor offense

40 involving driving under the influence, in an appropriate case, the

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- 1 court may order a defendant to be present for arraignment, at the
- 2 time of plea, or at sentencing. For purposes of this paragraph, a
- 3 misdemeanor offense involving driving under the influence shall
- 4 include a misdemeanor violation of any of the following:
- 5 (A) Subdivision (b) of Section 191.5.
- 6 (B) Section 23103 as specified in Section 23103.5 of the Vehicle 7 Code.
- 8 (C) Section 23152 of the Vehicle Code.
- 9 (D) Section 23153 of the Vehicle Code.
- 10 (b) (1) Except as provided in subdivision (c), in all cases in
- 11 which a felony is charged, the accused shall be physically present

12 at the arraignment, at the time of plea, during the preliminary 13 hearing, during those portions of the trial when evidence is taken 14 before the trier of fact, and at the time of the imposition of 15 sentence. The accused shall be physically or remotely present at

- 15 sentence. The accused shall be physically of remotely present at
- 16 all other proceedings unless they waive their right to be physically 17 or remotely present, with leave of court and with approval by
- 18 defendant's counsel.
- 19 (2) The waiver of a defendant's right to be physically or
- 20 remotely present may be in writing and filed with the court or,
- with the court's consent, may be entered personally by the
 defendant or by the defendant's counsel of record.
- (A) A defendant's personal waiver of the right to be physically
- 24 or remotely present shall be on the record and state that the
- 25 defendant has been advised of the right to be physically or remotely
- 26 present for the hearing at issue and agrees that notice to the attorney
- 27 that the defendant's physical or remote presence in court at a future
- 28 date and time is required is notice to the defendant of that
- 29 requirement.
- 30 (B) A waiver of the defendant's physical or remote presence
- 31 may be entered by counsel, after counsel has stated on the record
- 32 that the defendant has been advised of the right to be physically
- 33 or remotely present for the hearing at issue, has waived that right,
- 34 and agrees that notice to the attorney that the defendant's physical
- 35 or remote presence in court at a future date and time is required is
- 36 notice to the defendant of that requirement.
- 37 (3) The court may specifically direct the defendant, either
- 38 personally or through counsel, to be physically or remotely present
- 39 at any particular proceeding or portion thereof, including upon

request of a victim, to the extent required by Section 28 of Article
 For the California Constitution.

3 (4) A written waiver of the defendant's physical or remote
 4 presence shall be substantially in the following form:
 5

6 7

"Waiver of Defendant's Physical or Remote Presence"

8 "The undersigned defendant, having been advised of their right 9 to be present at all stages of the proceedings, including, but not limited to, presentation of and arguments on questions of fact and 10 law, and to be confronted by and cross-examine all witnesses, 11 hereby knowingly, intelligently, and voluntarily waives the right 12 to be physically or remotely present at the hearing of any motion 13 14 or other proceeding in this cause. The undersigned defendant 15 hereby requests the court to proceed during every absence of the 16 defendant that the court may permit pursuant to this waiver, and 17 hereby agrees that their interest is represented at all times by the presence of their attorney the same as if the defendant were 18 19 physically or remotely present in court, and further agrees that 20 notice to their attorney that their physical or remote presence in 21 court on a particular day at a particular time is required is notice 22 to the defendant of the requirement of their physical or remote 23 appearance at that time and place."

24

25 (c) (1) (A) Upon waiver of the right to be physically present 26 by the defendant, criminal proceedings may be conducted through 27 the use of remote technology, except as provided in subparagraphs 28 (D) and (E). The defendant may withdraw the waiver at any time. (B) The court may specifically direct the defendant, either 29 30 personally or through counsel, to be physically present at any 31 particular felony proceeding or portion thereof, including as 32 provided in subdivision (f). 33 (C) If the defendant is represented by counsel, the attorney shall 34 not be required to be physically present with the defendant if remote technology allows for private communication between the 35 36 defendant and the attorney prior to and during the proceeding, 37 unless, upon request of defense counsel, the court allows the 38 appearance without private communication. Any private

39 communication shall be confidential and privileged pursuant to

40 Section 952 of the Evidence Code.

1 (D) A defendant charged with a felony or misdemeanor shall

2 not appear remotely for a jury trial or court trial, except as provided 2 in subnew such (A) of new such (2)

3 in subparagraph (A) of paragraph (2).

4 (E) A defendant charged with a felony shall not appear remotely

5 at sentencing, except for postconviction relief proceedings and as
6 otherwise provided by law.

7 (F) A witness may appear at any misdemeanor or felony criminal

8 proceeding, except for felony trial, remotely pursuant to section
9 977.3.

(2) (A) A felony defendant who does not wish to be physically
 or remotely present for noncritical portions of the trial when no
 testimonial evidence is taken may make an oral waiver in open

- 13 court prior to the proceeding, or may submit a written request to
- 14 the court, which the court may grant in its discretion.
- 15 (B) This paragraph does not expand or limit the right of a
- 16 defendant to be personally present with their counsel at a particular

proceeding as required by Section 15 of Article 1 of the California
 Constitution.

19 (d) (1) Notwithstanding any other provision in this section, the

20 court may allow a defendant to appear by counsel on that day, at

21 a trial, hearing, or other proceeding, with or without a written

- waiver, if the court finds, by clear and convincing evidence, all of
 the following to be true:
- 24 (A) The defendant is in custody and is refusing, without good

cause, to appear in court on that day for that trial, hearing, or other
 proceeding.

27 (B) The defendant has been informed of their right and
 28 obligation to be personally present in court.

29 (C) The defendant has been informed that the trial, hearing, or 30 other proceeding will proceed without the defendant being present.

- 30 other proceeding will proceed without the defendant being present.
 31 (D) The defendant has been informed that they have the right
- 32 to remain silent during the trial, hearing, or other proceeding.

33 (E) The defendant has been informed that their absence without

34 good cause will constitute a voluntary waiver of any constitutional 35 or statutory right to confront any witnesses against them or to

36 testify on their own behalf.

37 (F) The defendant has been informed whether or not defense

38 counsel will be present.

1 (2) The court shall state on the record the reasons for the court's

2 findings and shall cause those findings and reasons to be entered
 3 into the minutes.

4 (3) If the trial, hearing, or other proceeding lasts for more than
5 one day, the court is required to make the findings required by this
6 subdivision anew for each day that the defendant is absent.

7 (4) This subdivision does not apply to any trial, hearing, or other
 8 proceeding in which the defendant was personally present in court

9 at the commencement of the trial, hearing, or other proceeding.

10 (e) A court may, as appropriate and practicable, allow a

11 prosecuting attorney or defense counsel to participate in a criminal

proceeding through the use of remote technology without being
 physically present in the courtroom and in accordance with
 subdivision (f).

(f) Except as otherwise provided by law, the court shall require
a prosecuting attorney, defense counsel, defendant, or witness to
appear in person at a proceeding, if any of the following conditions
are present and cannot be resolved in a reasonable amount of time:
(1) The court does not have the technology necessary to conduct
the proceeding remotely.

(2) Although the court has the requisite technology, the quality
 of the technology or audibility at a proceeding prevents the
 effective management or resolution of the proceeding.

24 (3) The quality of the technology or audibility at a proceeding
 25 inhibits the court reporter's ability to accurately prepare a transcript
 26 of the proceeding.

(4) The quality of the technology or audibility at a proceeding
 prevents defense counsel from being able to provide effective
 representation to the defendant.

30 (5) The quality of the technology or audibility at a proceeding

31 inhibits a court interpreter's ability to provide language access,

32 including the ability to communicate and translate directly with 33 the defendent and the court during the proceeding.

33 the defendant and the court during the proceeding.

34 (g) (1) Before the court may proceed with a remote proceeding,

35 the court shall have a process for a defendant, defense counsel,

36 prosecuting attorney, witness, official reporter, official reporter

37 pro tempore, court interpreter, or other court personnel to alert the

38 judicial officer of technological or audibility issues that arise during

39 the proceeding.

1 (2) When the court conducts a remote proceeding that will be

2 reported by an official reporter or official reporter pro tempore,

3 the reporter shall be physically present in a courtroom.

4 (h) The court shall make findings on the record that any waiver 5 entered into pursuant to this section is knowingly, voluntarily, and

6 intelligently made by the defendant.

7 (i) The Judicial Council shall adopt rules and standards that are 8 necessary to implement the policies and provisions of this section

9 and the intent of the Legislature.

(j) This section shall remain in effect only until January 1, 2026,
 and as of that date is repealed.

SEC. 3. Section 977 of the Penal Code, as amended by Section
 4 of Chapter 190 of the Statutes of 2023, is amended to read:

14 977. (a) (1) In all cases in which the accused is charged with

15 a misdemeanor only, they may appear by counsel only, except as

16 provided in paragraphs (2) and (3). If the accused agrees, the initial

17 court appearance, arraignment, and plea may be by video, as

18 provided by subdivision (c).

19 (2) If the accused is charged with a misdemeanor offense

20 involving domestic violence, as defined in Section 6211 of the

21 Family Code, or a misdemeanor violation of Section 273.6, the 22 accused shall be present for arraignment and sentencing, and at

any time during the proceedings when ordered by the court for the

24 purpose of being informed of the conditions of a protective order

25 issued pursuant to Section 136.2.

26 (3) If the accused is charged with a misdemeanor offense

27 involving driving under the influence, in an appropriate case, the

28 court may order a defendant to be present for arraignment, at the

29 time of plea, or at sentencing. For purposes of this paragraph, a

30 misdemeanor offense involving driving under the influence shall

31 include a misdemeanor violation of any of the following:

32 (A) Subdivision (b) of Section 191.5.

33 (B) Section 23103 as specified in Section 23103.5 of the Vehicle
 34 Code.

35 (C) Section 23152 of the Vehicle Code.

36 (D) Section 23153 of the Vehicle Code.

37 (b) (1) Except as provided in subdivision (c), in all cases in

38 which a felony is charged, the accused shall be personally present

39 at the arraignment, at the time of plea, during the preliminary

40 hearing, during those portions of the trial when evidence is taken

1 before the trier of fact, and at the time of the imposition of 2 sentence. The accused shall be personally present at all other 3 proceedings unless they shall, with leave of court, execute in open 4 court, a written waiver of their right to be personally present, as 5 provided by paragraph (2). If the accused agrees, the initial court 6 appearance, arraignment, and plea may be by video, as provided 7 by subdivision (c). 8 (2) The accused may execute a written waiver of their right to be personally present, approved by their counsel, and the waiver 9 10 shall be filed with the court. However, the court may specifically direct the defendant to be personally present at any particular 11 proceeding or portion thereof. The waiver shall be substantially 12 13 in the following form: 14 15 "Waiver of Defendant's Personal Presence" 16 17 "The undersigned defendant, having been advised of their right to be present at all stages of the proceedings, including, but not 18 19 limited to, presentation of and arguments on questions of fact and law, and to be confronted by and cross-examine all witnesses, 20 21 hereby waives the right to be present at the hearing of any motion 22 or other proceeding in this cause. The undersigned defendant 23 hereby requests the court to proceed during every absence of the 24 defendant that the court may permit pursuant to this waiver, and 25 hereby agrees that their interest is represented at all times by the 26 presence of their attorney the same as if the defendant were 27 personally present in court, and further agrees that notice to their 28 attorney that their presence in court on a particular day at a particular time is required is notice to the defendant of the 29 30 requirement of their appearance at that time and place." 31 32 (c) (1) The court may permit the initial court appearance and 33 arraignment of defendants held in any state, county, or local facility 34 within the county on felony or misdemeanor charges, except for those defendants who were indicted by a grand jury, to be 35 36 conducted by two-way electronic audiovideo communication 37 between the defendant and the courtroom in lieu of the physical 38 presence of the defendant in the courtroom. If the defendant is 39 represented by counsel, the attorney shall be present with the 40 defendant at the initial court appearance and arraignment, and may

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1 enter a plea during the arraignment. However, if the defendant is 2 represented by counsel at an arraignment on an information in a 3 felony case, and if the defendant does not plead guilty or nolo contendere to any charge, the attorney shall be present with the 4 5 defendant or if the attorney is not present with the defendant, the 6 attorney shall be present in court during the hearing. The defendant 7 shall have the right to make their plea while physically present in 8 the courtroom if they request to do so. If the defendant decides not 9 to exercise the right to be physically present in the courtroom they 10 shall execute a written waiver of that right. A judge may order a defendant's personal appearance in court for the initial court 11 12 appearance and arraignment. In a misdemeanor case, a judge may, 13 pursuant to this subdivision, accept a plea of guilty or no contest 14 from a defendant who is not physically in the courtroom. In a felony case, a judge may, pursuant to this subdivision, accept a 15 16 plea of guilty or no contest from a defendant who is not physically 17 in the courtroom if the parties stipulate thereto. 18 (2) (A) A defendant who does not wish to be personally present 19 for noncritical portions of the trial when no testimonial evidence is taken may make an oral waiver in open court prior to the 20 proceeding or may submit a written request to the court, which the 21 22 court may grant in its discretion. The court may, when a defendant 23 has waived the right to be personally present, require a defendant 24 held in any state, county, or local facility within the county on 25 felony or misdemeanor charges to be present for noncritical portions of the trial when no testimonial evidence is taken, 26 27 including, but not limited to, confirmation of the preliminary hearing, status conferences, trial readiness conferences, discovery 28 29 motions, receipt of records, the setting of the trial date, a motion 30 to vacate the trial date, and motions in limine, by two-way 31 electronic audiovideo communication between the defendant and 32 the courtroom in lieu of the physical presence of the defendant in 33 the courtroom. If the defendant is represented by counsel, the 34 attorney shall not be required to be personally present with the defendant for noncritical portions of the trial, if the audiovideo 35 conferencing system or other technology allows for private 36 37 communication between the defendant and the attorney prior to and during the noncritical portion of trial. Any private 38 39 communication shall be confidential and privileged pursuant to 40 Section 952 of the Evidence Code.

1 (B) This paragraph does not expand or limit the right of a

2 defendant to be personally present with their counsel at a particular

3 proceeding as required by Section 15 of Article 1 of the California

4 Constitution.

5 (d) (1) Notwithstanding any other provision in this section, the 6 court may allow a defendant to appear by counsel on that day, at 7 a trial, hearing, or other proceeding, with or without a written

8 waiver, if the court finds, by clear and convincing evidence, all of
9 the following to be true:

(A) The defendant is in custody and is refusing, without good
 eause, to appear in court on that day for that trial, hearing, or other
 proceeding.

(B) The defendant has been informed of their right and
 obligation to be personally present in court.

15 (C) The defendant has been informed that the trial, hearing, or

other proceeding will proceed without the defendant being present.
 (D) The defendant has been informed that they have the right

18 to remain silent during the trial, hearing, or other proceeding.

19 (E) The defendant has been informed that their absence without

20 good cause will constitute a voluntary waiver of any constitutional

or statutory right to confront any witnesses against them or to
 testify on their own behalf.

23 (F) The defendant has been informed whether or not defense
 24 counsel will be present.

(2) The court shall state on the record the reasons for the court's
 findings and shall cause those findings and reasons to be entered
 into the minutes.

(3) If the trial, hearing, or other proceeding lasts for more than
 one day, the court is required to make the findings required by this

30 subdivision anew for each day that the defendant is absent.

31 (4) This subdivision does not apply to any trial, hearing, or other
 32 proceeding in which the defendant was personally present in court

at the commencement of the trial, hearing, or other proceeding.

34 (e) This section shall become operative on January 1, 2026.

35 SEC. 4. Section 977.3 of the Penal Code is amended to read:

36 977.3. (a) A witness may testify in any misdemeanor or felony

37 criminal proceeding, except for felony trials, through the use of

38 remote technology with the written or oral consent of the parties

39 on the record and with the consent of the court. The defendant

1 shall waive the right to have a witness testify in person on the 2 record.

3 (b) Notwithstanding subdivision (a), the court may allow a

witness to testify through the use of remote technology as otherwise 4

5 provided by statutes regarding the examination of victims of sexual

crimes and conditional examinations of witnesses. 6

(c) The court shall make findings on the record that any waiver 7

8 entered into pursuant to this section is knowingly, voluntarily, and 9 intelligently made by the defendant.

10 (d) The Judicial Council shall adopt rules and standards that are necessary to implement the policies and provisions of this section 11 12

and the intent of the Legislature. (e) This section shall remain in effect only until January 1, 2026, 13 14 and as of that date is repealed.

15

SEC. 5. Section 1043.5 of the Penal Code, as amended by Section 6 of Chapter 190 of the Statutes of 2023, is amended to 16 17 read:

18 1043.5. (a) Except as otherwise provided in this section, the defendant in a preliminary hearing shall be personally present. 19

(b) The absence of the defendant in a preliminary hearing after 20 the hearing has commenced in their physical presence shall not 21

22 prevent continuing the hearing to, and including, holding to answer,

23 filing an information, or discharging the defendant in any of the

24 following cases:

25 (1) Any case in which the defendant, after being warned by the

26 judge that they will be removed if they continued their disruptive

27 behavior, nevertheless insists on acting in a manner so disorderly,

disruptive, and disrespectful of the court that the hearing cannot 28 29 be carried on with the defendant present in the courtroom.

30 (2) Any prosecution for an offense which is not punishable by

31 death in which the defendant is voluntarily absent.

(c) Any defendant who is absent from a preliminary hearing 32

pursuant to paragraph (1) of subdivision (b) may reclaim their right 33

to be present at the hearing as soon as they are willing to act 34

35 consistently with the decorum and respect inherent in the concept

36 of courts and judicial proceedings.

37 (d) Subdivisions (a) and (b) shall not limit the right of a

defendant to waive the right to be physically present or to appear 38

through the use of remote technology in accordance with Section 39

40 977.

1 (e) (1) For purposes of subdivision (b), a preliminary hearing

2 shall be deemed to have commenced in the presence of the

3 defendant if the court finds, by clear and convincing evidence, all of the following to be true: 4

5 (A) The defendant is in custody and is refusing, without good

cause, to appear in court on that day for that preliminary hearing. 6

(B) The defendant has been informed of their right and 7 8 obligation to be personally present in court.

(C) The defendant has been informed that the preliminary 9 10 hearing will proceed without the defendant being present.

(D) The defendant has been informed that they have the right 11 to remain silent during the preliminary hearing. 12

(E) The defendant has been informed that their absence without 13 14 good cause will constitute a voluntary waiver of any constitutional

15 or statutory right to confront any witnesses against them or to 16 testify on their own behalf.

(F) The defendant has been informed whether or not defense 17 counsel will be present. 18

(2) The court shall state on the record the reasons for the court's 19 20 findings and shall cause those findings and reasons to be entered

21 into the minutes. 22 (3) If the preliminary hearing lasts for more than one day, the 23 court is required to make the findings required by this subdivision 24

anew for each day that the defendant is absent.

25 (4) This subdivision does not apply to any preliminary hearing in which the defendant was personally present in court at the 26 27 commencement of the preliminary hearing.

(f) This section shall remain in effect only until January 1, 2026, 28 29 and as of that date is repealed.

SEC. 6. Section 1043.5 of the Penal Code, as amended by 30

31 Section 7 of Chapter 190 of the Statutes of 2023, is amended to

32 read:

33 1043.5. (a) Except as otherwise provided in this section, the 34 defendant in a preliminary hearing shall be personally present.

(b) The absence of the defendant in a preliminary hearing after 35

the hearing has commenced in their physical presence shall not 36

prevent continuing the hearing to, and including, holding to answer, 37

38 filing an information, or discharging the defendant in any of the

following cases: 39

1 (1) Any case in which the defendant, after being warned by the

2 judge that they will be removed if they continued their disruptive

3 behavior, nevertheless insists on acting in a manner so disorderly,
 4 disruptive, and disrespectful of the court that the hearing cannot

5 be carried on with the defendant present in the courtroom.

6 (2) Any prosecution for an offense which is not punishable by 7 death in which the defendant is voluntarily absent.

8 (c) Any defendant who is absent from a preliminary hearing

9 pursuant to paragraph (1) of subdivision (b) may reclaim their right

10 to be present at the hearing as soon as they are willing to act 11 consistently with the decorum and respect inherent in the concept 12 of courts and judicial proceedings.

12 of courts and judicial proceedings.

13 (d) Subdivisions (a) and (b) shall not limit the right of a
 14 defendant to waive the right to be present in accordance with
 15 Section 977.

16 (e) (1) For purposes of subdivision (b), a preliminary hearing
 17 shall be deemed to have commenced in the presence of the

18 defendant if the court finds, by clear and convincing evidence, all
19 of the following to be true:

- 20 (A) The defendant is in custody and is refusing, without good 21 cause, to appear in court on that day for that preliminary hearing.
- (B) The defendant has been informed of their right and
 obligation to be personally present in court.
- (C) The defendant has been informed that the preliminary
 hearing will proceed without the defendant being present.
- 26 (D) The defendant has been informed that they have the right
 27 to remain silent during the preliminary hearing.

28 (E) The defendant has been informed that their absence without

29 good cause will constitute a voluntary waiver of any constitutional

30 or statutory right to confront any witnesses against them or to
 31 testify on their own behalf.

32 (F) The defendant has been informed whether or not defense
 33 counsel will be present.

34 (2) The court shall state on the record the reasons for the court's

findings and shall cause those findings and reasons to be entered
 into the minutes.

37 (3) If the preliminary hearing lasts for more than one day, the

38 court is required to make the findings required by this subdivision

39 anew for each day that the defendant is absent.

- (4) This subdivision does not apply to any preliminary hearing
 in which the defendant was personally present in court at the
 commencement of the preliminary hearing.
 (f) This section shall become operative on January 1, 2026.

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June 21, 2024

Assemblymember Blanca Pacheco, Chair Assembly Rules Committee 1021 O Street, Suite 6250 Sacramento, CA 95814

RE: Request for Urgency Clause, Senate Bill 867 (Allen, Becker, Portantino, and Stern)

Dear Chair Pacheco,

I write requesting that an urgency clause be approved for Senate Bill 867 (Allen, Becker, Portantino, and Stern), as proposed to be amended.

SB 867 proposes a general obligation bond for November's ballot to fund critical investments that reduce the impacts of rising global temperatures and extreme weather events resulting from climate change. The bill funds programs and preventative measures to protect California's vulnerable communities and natural resources from the impact of climate change. The measure proposes to fund projects that reduce fire risk and restore already-damaged areas; restore and protect affected wetlands, watersheds, waterways, coastal resources, and fish and wildlife populations; protect the state's biodiversity; reduce extreme heat impacts in communities and on vulnerable populations; and help our state become more resilient to climate change and reduce the impacts of climate-related natural disasters.

We need an urgency clause in the bill to ensure it is placed on the November ballot.

Thank you very much for your consideration.

Sincerely,

The Aller

BEN ALLEN Senator, 24th District