

CHIEF ADMINISTRATIVE OFFICER LIA LOPEZ

Assembly California Legislature Committee on Rules

JAMES RAMOS CHAIR

Thursday, July 13, 2023 10 minutes prior to Session State Capitol, Room 126

CONSENT AGENDA

MEMBERS
ADDIS, DAWN
ESSAYLI, BILL
FLORA, HEATH
LOW, EVAN
LOWENTHAL, JOSH
ORTEGA, LIZ
PACHECO, BLANCA
REYES, ELOISE GÓMEZ
RUBIO, BLANCA E.
VALENCIA, AVELINO

VICE CHAIR WALDRON, MARIE

CERVANTES, SABRINA (D-ALT) ZBUR, RICK CHAVEZ (D-ALT) DIXON, DIANE (R-ALT)

WARD, CHRISTOPHER M.

REQUESTS TO WAIVE JOINT RULE 61(A)(10)

SB 14 (Grove) Serious felonies: human trafficking
 SB 765 (Portantino) Teachers: retired teachers: teacher preparation

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July 12, 2023

Honorable James Ramos, Chair Assembly Committee on Rules 1021 O Street, Suite 6250 Sacramento, CA 95814

Dear Mr. Ramos:

I respectfully request a waiver of Joint Rule 61(a)(10) so that the Assembly Committee on Public Safety can meet and hear Senate Bill 14 (Grove) after the policy committee deadline.

If you have questions regarding this request, please feel free to contact me or my Policy Director Myesha Jackson. Thank you for your consideration of this request.

Sincerely,

ROBERT RIVASSpeaker of the Assembly

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AMENDED IN SENATE APRIL 27, 2023 AMENDED IN SENATE APRIL 13, 2023 AMENDED IN SENATE FEBRUARY 23, 2023

SENATE BILL

No. 14

Introduced by Senators Grove, Caballero, and Rubio (Coauthors: Senators Alvarado-Gil, Dahle, Glazer, Jones, Newman, Nguyen, Niello, Ochoa Bogh, Seyarto, and Wilk)

(Coauthors: Assembly Members Alanis, Bains, Chen, Megan Dahle, Davies, Dixon, Essayli, Flora, *Vince Fong*, Garcia, Lackey, Low, Mathis, Joe Patterson, Ramos, Rodriguez, Blanca Rubio, Sanchez, Ta, and Waldron)

December 5, 2022

An act to amend Sections 667.1, 1170.125, and 1192.7 of the Penal Code, relating to felonies.

LEGISLATIVE COUNSEL'S DIGEST

SB 14, as amended, Grove. Serious felonies: human trafficking. Existing law defines the term "serious felony" and "violent felony" for various purposes, including, among others, enhancing the punishment for felonies pursuant to existing sentencing provisions commonly known as the Three Strikes Law.

This bill would include human trafficking *of a minor* within the definition of a serious felony for all purposes, including for purposes of the Three Strikes Law. By expanding the scope of an enhancement, this bill would impose a state-mandated local program.

The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

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This bill would provide that no reimbursement is required by this act for a specified reason.

Vote: majority. Appropriation: no. Fiscal committee: yes. State-mandated local program: yes.

The people of the State of California do enact as follows:

- 1 SECTION 1. The Legislature finds and declares all of the following: 3
 - (a) California consistently ranks number one in the nation in the number of human trafficking cases reported to the National Human Trafficking Hotline.
 - (b) The Attorney General notes that California is one of the largest sites for human trafficking in the United States and recognizes the serious nature of this crime.
- (c) Human trafficking is among the world's fastest growing 10 criminal enterprises and is estimated to be a \$150,000,000,000 a year global industry.
 - (d) Native American women and girls are victims of human trafficking at a much higher rate compared to the overall population.
 - (e) California has the sixth highest death rate of indigenous women in urban cities.
 - (f) California was chosen to be the first pilot location for the United States Department of Justice Missing and Murdered Indigenous Persons Initiative.
 - SEC. 2. Section 667.1 of the Penal Code is amended to read:
- 667.1. (a) Notwithstanding subdivision (h) of Section 667, for all offenses committed on or after November 7, 2012, but before 22 23 January 1, 2024, all references to existing statutes in subdivisions 24 (c) to (g), inclusive, of Section 667, are to those statutes as they 25 read on November 7, 2012.
 - (b) Notwithstanding subdivision (h) of Section 667, for all offenses committed on or after January 1, 2024, all references to existing statutes in subdivisions (c) to (g), inclusive, of Section 667, are to those statutes as they read on January 1, 2024.
- SEC. 3. Section 1170.125 of the Penal Code is amended to 30 31 read:
- 32 1170.125. (a) Notwithstanding Section 2 of Proposition 184, 33 as adopted at the November 8, 1994, statewide general election,
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1 for all offenses committed on or after November 7, 2012, but before 2 January 1, 2024, all references to existing statutes in Sections 3 1170.12 and 1170.126 are to those sections as they read on 4 November 7, 2012.

- (b) Notwithstanding Section 2 of Proposition 184, as adopted at the November 8, 1994, statewide general election, for all offenses committed on or after January 1, 2024, all references to existing statutes in Sections 1170.12 and 1170.126 are to those sections as they read on January 1, 2024.
- SEC. 4. Section 1192.7 of the Penal Code is amended to read: 1192.7. (a) (1) It is the intent of the Legislature that district attorneys prosecute violent sex crimes under statutes that provide sentencing under a "one strike," "three strikes" or habitual sex offender statute instead of engaging in plea bargaining over those offenses.
- (2) Plea bargaining in any case in which the indictment or information charges any serious felony, any felony in which it is alleged that a firearm was personally used by the defendant, or any offense of driving while under the influence of alcohol, drugs, narcotics, or any other intoxicating substance, or any combination thereof, is prohibited, unless there is insufficient evidence to prove the people's case, or testimony of a material witness cannot be obtained, or a reduction or dismissal would not result in a substantial change in sentence.
- (3) If the indictment or information charges the defendant with a violent sex crime, as listed in subdivision (c) of Section 667.61, that could be prosecuted under Sections 269, 288.7, subdivisions (b) through (i) of Section 667, Section 667.61, or 667.71, plea bargaining is prohibited unless there is insufficient evidence to prove the people's case, or testimony of a material witness cannot be obtained, or a reduction or dismissal would not result in a substantial change in sentence. At the time of presenting the agreement to the court, the district attorney shall state on the record why a sentence under one of those sections was not sought.
- (b) As used in this section, "plea bargaining" means any bargaining, negotiation, or discussion between a criminal defendant, or their counsel, and a prosecuting attorney or judge, whereby the defendant agrees to plead guilty or nolo contendere, in exchange for any promises, commitments, concessions, assurances, or consideration by the prosecuting attorney or judge

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relating to any charge against the defendant or to the sentencing of the defendant.

- (c) As used in this section, "serious felony" means any of the following:
- 5 (1) Murder or voluntary manslaughter; (2) mayhem; (3) rape; 6 (4) sodomy by force, violence, duress, menace, threat of great 7 bodily injury, or fear of immediate and unlawful bodily injury on 8 the victim or another person; (5) oral copulation by force, violence, 9 duress, menace, threat of great bodily injury, or fear of immediate 10 and unlawful bodily injury on the victim or another person; (6) lewd or lascivious act on a child under 14 years of age; (7) any 11 12 felony punishable by death or imprisonment in the state prison for 13 life; (8) any felony in which the defendant personally inflicts great 14 bodily injury on any person, other than an accomplice, or any 15 felony in which the defendant personally uses a firearm; (9) 16 attempted murder; (10) assault with intent to commit rape or 17 robbery; (11) assault with a deadly weapon or instrument on a 18 peace officer; (12) assault by a life prisoner on a noninmate; (13) 19 assault with a deadly weapon by an inmate; (14) arson; (15) 20 exploding a destructive device or any explosive with intent to injure; (16) exploding a destructive device or any explosive causing 21 22 bodily injury, great bodily injury, or mayhem; (17) exploding a 23 destructive device or any explosive with intent to murder; (18) any 24 burglary of the first degree; (19) robbery or bank robbery; (20) 25 kidnapping; (21) holding of a hostage by a person confined in a 26 state prison; (22) attempt to commit a felony punishable by death 27 or imprisonment in the state prison for life; (23) any felony in 28 which the defendant personally used a dangerous or deadly weapon; 29 (24) selling, furnishing, administering, giving, or offering to sell, 30 furnish, administer, or give to a minor any heroin, cocaine, 31 phencyclidine (PCP), or any methamphetamine-related drug, as 32 described in paragraph (2) of subdivision (d) of Section 11055 of the Health and Safety Code, or any of the precursors of 33 34 methamphetamines, as described in subparagraph (A) of paragraph 35 (1) of subdivision (f) of Section 11055 or subdivision (a) of Section 11100 of the Health and Safety Code; (25) any violation of 36 subdivision (a) of Section 289 where the act is accomplished 37 against the victim's will by force, violence, duress, menace, or 38 39 fear of immediate and unlawful bodily injury on the victim or 40 another person; (26) grand theft involving a firearm; (27)

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carjacking; (28) any felony offense, which would also constitute 2 a felony violation of Section 186.22; (29) assault with the intent 3 to commit mayhem, rape, sodomy, or oral copulation, in violation of Section 220; (30) throwing acid or flammable substances, in 4 5 violation of Section 244; (31) assault with a deadly weapon, 6 firearm, machinegun, assault weapon, or semiautomatic firearm 7 or assault on a peace officer or firefighter, in violation of Section 8 245; (32) assault with a deadly weapon against a public transit 9 employee, custodial officer, or school employee, in violation of 10 Section 245.2, 245.3, or 245.5; (33) discharge of a firearm at an inhabited dwelling, vehicle, or aircraft, in violation of Section 246; 11 12 (34) commission of rape or sexual penetration in concert with 13 another person, in violation of Section 264.1; (35) continuous 14 sexual abuse of a child, in violation of Section 288.5; (36) shooting 15 from a vehicle, in violation of subdivision (c) or (d) of Section 16 26100; (37) intimidation of victims or witnesses, in violation of Section 136.1; (38) criminal threats, in violation of Section 422; 17 18 (39) any attempt to commit a crime listed in this subdivision other 19 than an assault; (40) any violation of Section 12022.53; (41) a violation of subdivision (b) or (c) of Section 11418; (42) human 20 trafficking, trafficking of a minor, in violation of subdivision (c) 21 22 of Section 236.1; and (43) any conspiracy to commit an offense 23 described in this subdivision. 24

(d) As used in this section, "bank robbery" means to take or attempt to take, by force or violence, or by intimidation from the person or presence of another any property or money or any other thing of value belonging to, or in the care, custody, control, management, or possession of, any bank, credit union, or any savings and loan association.

As used in this subdivision, the following terms have the following meanings:

- (1) "Bank" means any member of the Federal Reserve System, and any bank, banking association, trust company, savings bank, or other banking institution organized or operating under the laws of the United States, and any bank the deposits of which are insured by the Federal Deposit Insurance Corporation.
- (2) "Savings and loan association" means any federal savings and loan association and any "insured institution" as defined in Section 401 of the National Housing Act, as amended, and any

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1 federal credit union as defined in Section 2 of the Federal Credit2 Union Act.

- (3) "Credit union" means any federal credit union and any state-chartered credit union the accounts of which are insured by the Administrator of the National Credit Union administration.
- (e) The provisions of this section shall not be amended by the Legislature except by statute passed in each house by rollcall vote entered in the journal, two-thirds of the membership concurring, or by a statute that becomes effective only when approved by the electors.
- SEC. 5. No reimbursement is required by this act pursuant to Section 6 of Article XIIIB of the California Constitution because the only costs that may be incurred by a local agency or school district will be incurred because this act creates a new crime or infraction, eliminates a crime or infraction, or changes the penalty for a crime or infraction, within the meaning of Section 17556 of the Government Code, or changes the definition of a crime within the meaning of Section 6 of Article XIIIB of the California Constitution.

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ASSEMBLY COMMITTEE ON
PUBLIC EMPLOYMENT AND RETIREMENT
TINA McKINNOR, CHAIR

ASSEMBLYMEMBER, SIXTY-FIRST DISTRICT

July 12, 2023

Honorable James Ramos, Chair Assembly Committee on Rules 1021 O Street, Suite 6250 Sacramento, CA 95814

Dear Mr. Ramos:

I respectfully request a waiver of Joint Rule 61(a)(10) so that the Assembly Committee on Public Employment and Retirement can meet and hear Senate Bill 765 (Portantino) after the policy committee deadline.

If you have questions regarding this request, please feel free to contact me or my Chief Consultant, Michael Bolden at (916) 319-3957. Thank you for your consideration of this request.

Sincerely,

Tina McKinnor, Chair

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Assembly Committee on Public Employment and Retirement

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AMENDED IN ASSEMBLY JUNE 30, 2023

AMENDED IN ASSEMBLY JUNE 19, 2023

AMENDED IN SENATE MAY 3, 2023

AMENDED IN SENATE APRIL 11, 2023

AMENDED IN SENATE MARCH 20, 2023

SENATE BILL

No. 765

Introduced by Senator Portantino (Coauthor: Senator Jones)

February 17, 2023

An act to amend Sections 24214.5, 44415.5, and 69432.9 24214.5 and 44415.5 of, and to add Section 24214.1 to, the Education Code, and to amend Section 7522.56 of the Government Code, relating to teachers.

LEGISLATIVE COUNSEL'S DIGEST

SB 765, as amended, Portantino. Teachers: retired teachers: teacher preparation: student financial aid. preparation.

(1) Existing law, the Teachers' Retirement Law, establishes the State Teachers' Retirement System (STRS) and creates the Defined Benefit Program of the State Teachers' Retirement Plan, which provides a defined benefit to members of the program, based on final compensation, credited service, and age at retirement, subject to certain variations. Under existing law, STRS is governed by the Teachers' Retirement Board.

Existing law permits members retired for service from STRS to perform retired member activities without reinstatement into the system if certain conditions are met. Existing law establishes a postretirement

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compensation limit of \$0 during the first 180 calendar days after the most recent retirement of a retired member for the performance of retired member activities. Under existing law, if a retired member has attained normal retirement age at the time compensation is earned, this postretirement compensation limit does not apply if the appointment has been approved by the employer in a public meeting and a resolution containing certain information has been adopted by the governing body of the employer, as specified.

This bill would instead authorize a member retired from service to perform retired member activities, notwithstanding the above-mentioned 180 calendar days compensation limitation, if a request for exemption containing specified information is submitted by the Superintendent, the county superintendent of schools, or the chief executive officer of a community college to the system, under penalty of perjury, as prescribed.

Existing law limits the postretirement compensation of a member of the Defined Benefit Program of the Teachers' Retirement Plan to an amount calculated by STRS, as specified. If the member's postretirement compensation exceeds this amount, the law requires the member's retirement allowance to be reduced by the amount of excess compensation. Existing law, however, permits members retired for service from STRS to perform retired member activities, as defined, without being subject to the compensation limit under certain limited conditions and circumstances.

This bill would, commencing July 1, 2024, exempt a retired member, who has returned to perform retired member activities for an employer, after retirement to fulfill a critical need in a—certificated teaching position, as defined, from the postretirement compensation limitation, as specified. The bill would require an employer to submit specified documentation, certified under penalty of perjury, to substantiate a retired member's eligibility. By expanding the crime of perjury, the bill would impose a state-mandated local program.

This bill would prohibit a retired member from performing retired member activities until after the system has received the specified documentation. The bill's exemption to existing law's postretirement compensation limitation would commence on the date the retired member is appointed or assigned to the teaching position and end on June 30 of that school year. The bill would prohibit a retired member from utilizing the exemption for more than 3 school years.

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(2) Existing law establishes the Teacher Residency Grant Program and appropriates \$350,000,000 from the General Fund to the Commission on Teacher Credentialing for the 2021–22 fiscal year to award grants to certain applicant local educational agencies to support teacher residency programs that recruit and support the preparation of teachers, as provided. Under the program, a grant award can be no greater than \$25,000 per teacher candidate, as provided.

This bill would increase the maximum grant award to instead be no greater than \$40,000 per teacher candidate, as provided.

(3) The Cal Grant Program establishes the Cal Grant A and B Entitlement Awards, the California Community College Expanded Entitlement Awards, the California Community College Transfer Entitlement Awards, the Competitive Cal Grant A and B Awards, the Cal Grant C Awards, and the Cal Grant T Awards under the administration of the Student Aid Commission, and establishes eligibility requirements for awards under these programs for participating students attending qualifying institutions. Under existing law, a requirement of the program includes determining financial need to establish an applicant's initial eligibility for a Cal Grant award and a renewing recipient's continued eligibility, as provided, and agrees to repay the state the total amount of Cal Grant awards received pursuant to the exemption if the applicant fails to enroll in a teacher preparation program within one academic year of completing the applicant's baccalaureate degree, as specified.

This bill would, commencing with the 2024–25 award year, and for each award year thereafter, require 1,000 of the awarded Cal Grants to be exempt from the above-described requirement of determining financial need if the applicant meets the other requirements of the program, as specified, and the applicant files a statement of intent with the commission stating that the applicant agrees to enroll in a teacher preparation program upon completion of a baccalaureate degree, as provided.

The bill would also make legislative findings and declarations in support of its provisions.

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(3) The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that no reimbursement is required by this act for a specified reason.

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Vote: majority. Appropriation: no. Fiscal committee: yes. State-mandated local program: yes.

The people of the State of California do enact as follows:

- SECTION 1. The Legislature finds and declares all of the following:
 - (a) It is well known that California's public education system was, prior to the COVID-19 pandemic, experiencing a severe educational workforce shortage, especially in regards to the recruitment and retention of teachers.
 - (b) In fact, the challenges California has been experiencing is not limited to California. Across the country, states and school districts have been struggling to fill vacant teaching positions.
 - (c) With the onset of the COVID-19 pandemic in early 2020, the state's teacher shortage has been vastly exacerbated, in large part due to a greater percentage of teachers choosing to leave the profession.
 - (d) According to the California State Teachers' Retirement System (CalSTRS), in the last six months of 2020, after the pandemic began, there were 5,644 teacher retirements, a 26-percent increase over the same period from the previous year.
 - (e) By the end of the 2020–21 school year, 12,785 teachers had retired and another 11,754 teachers retired after the 2021–22 school year, both a marked increase from prepandemic times.
 - (f) In a February 2022 national poll conducted by the National Education Association, 90 percent of its members said that feeling burned out is a serious problem, 86 percent said they have seen more educators leaving the profession or retiring early since the start of the pandemic, and 80 percent reported that unfilled job openings led to more work obligations for those who remained teaching.
 - (g) As local educational agencies continue to try and find new ways to recruit and retain talented and essential school staff, further efforts at the state level that have proven to be helpful can be utilized to alleviate the shortage, such as allowing retirees to return to the classroom.
- 33 (h) Retired teachers and staff are some of the best-equipped 34 candidates to hit the ground running and provide the best 35 instruction and services to our students.

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(i) Although the state has made significant investments in the state budget for teacher candidate recruitment, professional development, and retention programs, those investments will take three or more years to develop fully credentialed teachers who can enter the profession.

- (j) Providing retired educational staff with a streamlined process to reenter the classroom without jeopardizing their retiree status or retirement allowance is a necessary and temporary tool the state can utilize to immediately help address the educational staffing shortages currently affecting the state's education system.
- SEC. 2. Section 24214.1 is added to the Education Code, to read:
- 24214.1. (a) Commencing July 1, 2024, the compensation earned by a member who retired for service under this part shall be exempt from subdivisions (d), (f), and (g) of Section 24214 if the member performs retired member activities for an employer, excluding a community college district, and all requirements provided in this section are met.
- (b) An employer, excluding a community college district, shall submit all completed documentation required by the system to substantiate the eligibility of the retired member for the exemption pursuant to subdivision (a), including compliance with subdivision (c).
- (c) The retired member shall not perform retired member activities until after the completed documentation has been received by the system. The documentation required by subdivision (b) shall include certification, under penalty of perjury, of the following:
- (1) The member is returning to fulfill a critical need in a eertificated teaching position as defined in subdivision (e).
- (2) The employer first publicly advertised the <u>certificated</u> teaching position for appointment to those individuals with the necessary qualifications to perform the requirements of the position, and no one qualified accepted the appointment.
- (3) The employer, having tried and failed to hire someone pursuant to paragraph (2), hired a retired member, and the salary offered to the retired member subject to this paragraph does not exceed the salary that was offered as first publicly advertised pursuant to paragraph (2).

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(4) The compensation paid for the certificated teaching position meets the requirements set forth in subdivision (b) of Section 24214

- (5) The *teaching position* vacancy occurred due to circumstances beyond the control of the employer.
- (6) The termination of employment of the retired member with the employer is not the basis for the need to acquire the services of the retired member.
- (7) The member did not receive additional service credit pursuant to Section 22714 or 22715, or receive from any public employer any financial inducement to retire. For purposes of this section, "financial inducement to retire" includes, but is not limited to, any form of compensation or other payment that is paid directly or indirectly by a public employer to the member, even if not in cash, either before or after retirement, if the member retires for service on or before a specific date or specific range of dates established by a public employer on or before the date the inducement is offered. The system shall liberally interpret this subdivision to further the Legislature's intent to make subdivision (a) inapplicable to members if the member received a financial incentive from any public employer to retire or otherwise terminate employment with a public employer.
- (d) (1) The period of exemption shall commence on the date the retired member is appointed or assigned to the <u>certificated</u> teaching position and shall end on June 30 of that school year, after which the limitation specified in subdivisions (d), (f), and (g) of Section 24214 shall apply.
- (2) A retired member is only eligible to utilize the exemption created by subdivision (a) for a maximum of three school years.
- (e) For the purposes of this section, "certificated "teaching position" means a position requiring certification qualifications authorized by the Commission on Teacher Credentialing pursuant to Section 44001, or a position requiring administrative or supervisory credentials. 44001.
- 35 SEC. 3. Section 24214.5 of the Education Code is amended to read:
- 24214.5. (a) (1) Notwithstanding subdivision (f) of Section 38 24214, the postretirement compensation limitation that shall apply 39 to the compensation paid in cash to the retired member for 40 performance of retired member activities, excluding

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reimbursements paid by an employer for expenses incurred by the member in which payment of the expenses by the member is substantiated, shall be zero dollars (\$0) during the first 180 calendar days after the most recent retirement of a member retired for service under this part.

- (2) For written agreements pertaining to the performance of retired member activities entered into, extended, renewed, or amended on or after January 1, 2014, the limitation in paragraph (1) shall also apply to payments made for the performance of retired member activities, including, but not limited to, those for participation in a deferred compensation plan; to purchase an annuity contract, tax-deferred retirement plan, or insurance program; and for contributions to a plan that meets the requirements of Section 125, 401(a), 401(k), 403(b), 457(b), or 457(f) of Title 26 of the United States Code when the cost is covered by an employer.
- (b) Subdivision (a) shall not apply and Section 24214 shall apply if the Superintendent, the county superintendent of schools, or the chief executive officer of a community college submits a request for exemption to the system with certification, under penalty of perjury, of the following:
 - (1) The nature of the employment.
- (2) That the appointment is necessary to fill a critically needed position before 180 calendar days have passed.
- (3) That the member is not ineligible for application of this subdivision pursuant to subdivision (c).
- (4) That the termination of employment of the retired member with the employer is not the basis for the need to acquire the services of the member.
- (c) Subdivision (b) shall not apply to a retired member if any of the following conditions exist:
- (1) The member has not attained normal retirement age at the time the compensation is earned.
- (2) The member's termination of employment with the employer is the basis for the need to acquire the services of the member.
- (3) The member received additional service credit pursuant to Section 22714 or 22715 or received from any public employer any financial inducement to retire. For purposes of this section, "financial inducement to retire" includes, but is not limited to, any form of compensation or other payment that is paid directly or

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indirectly by a public employer to the member, even if not in cash, either before or after retirement, if the member retires for service on or before a specific date or specific range of dates established by a public employer on or before the date the inducement is offered. The system shall liberally interpret this paragraph to further the Legislature's intent to make subdivision (b) inapplicable to members if the member received a financial incentive from any public employer to retire or otherwise terminate employment with a public employer.

- (d) The completed documentation required by this section shall be received by the system prior to the retired member's performance of retired member activities.
- (e) Within 30 calendar days after the receipt of all documentation required by the system pursuant to this section, the system shall inform the entity seeking application of the exemption specified in subdivision (b), and the retired member whether the compensation paid to the member will be subject to the limitation specified in subdivision (a).
- (f) If a member retired for service under this part earns compensation for performing retired member activities in excess of the limitation specified in subdivision (a), the member's retirement allowance shall be reduced by the amount of the excess compensation. The amount of the reduction in an individual month shall be no more than the monthly allowance payable in that month, and the total amount of the reduction shall not exceed the amount of the allowance payable during the first 180 calendar days, after a member retired for service under this part.
- (g) The amendments to this section enacted during the first year of the 2013–14 Regular Session shall apply to compensation paid on or after January 1, 2014.
- SEC. 4. Section 44415.5 of the Education Code is amended to read:
- 44415.5. (a) For purposes of this section, the following definitions apply for the Teacher Residency Grant Program:
- (1) "Experienced mentor teacher" means an educator who meets all of the following requirements:
- (A) Has at least three years of teaching experience and holds a clear credential in the subject in which the mentor teacher will be mentoring. For programs leading to the issuance of new PK-3 early childhood education specialist credentials, the mentor teacher must

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have at least three years of teaching experience in prekindergarten, transitional kindergarten, kindergarten, or any of grades 1 to 3, inclusive, and hold a clear multiple subject credential.

- (B) Has a record of successful teaching as demonstrated, at a minimum, by satisfactory annual performance evaluations for the preceding three years.
- (C) Receives specific training for the mentor teacher role, and engages in ongoing professional learning and networking with other mentors.
- (D) Receives compensation, appropriate release time, or both, to serve as a mentor in the initial preparation or beginning teacher induction component of the teacher residency program.
- (2) "Teacher residency program" is a grant applicant-based program that partners with one or more commission-approved teacher preparation programs offered by a regionally accredited institution of higher education in which a prospective teacher teaches at least one-half time alongside a teacher of record, who is designated as the experienced mentor teacher, for at least one full school year while engaging in initial preparation coursework.
- (b) For the 2021–22 fiscal year, the sum of three hundred fifty million dollars (\$350,000,000) is hereby appropriated from the General Fund to the commission for the Teacher Residency Grant Program to support teacher residency programs that recruit and support the preparation of teachers pursuant to this section. This funding shall be available for encumbrance until June 30, 2026.
- (c) (1) The commission shall make grants to applicants to establish new teacher residency programs, or expand, strengthen, or improve access to existing teacher residency programs that support either of the following:
- (A) Designated shortage fields, including, but not limited to, special education, bilingual education, science, computer science, technology, engineering, mathematics, transitional kindergarten, or kindergarten, school counselors, and any other fields identified by the commission based on an annual analysis of state and regional hiring and vacancy data.
- (B) Local efforts to recruit, develop support systems for, provide outreach and communication strategies to, and retain a diverse teacher workforce that reflects a local educational agency community's diversity.

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1 (2) Grant recipients shall work with one or more 2 commission-accredited teacher preparation programs and may 3 work with other community partners or nonprofit organizations to 4 develop and implement programs of preparation and mentoring 5 for resident teachers who will be supported through program funds 6 and subsequently employed by the sponsoring grant recipient.

- (3) A grant applicant may consist of one or more, or any combination, of the following:
- (A) A school district.
- (B) A county office of education.
- 11 (C) A charter school.

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- (D) A regional occupational center or program operated by a joint powers authority or a county office of education.
- (d) Grants allocated pursuant to subdivision (c) shall be up to forty thousand dollars (\$40,000) per teacher candidate in the residency program of the jurisdiction of the grant recipient, matched by that grant recipient at a rate of 80 percent of the grant amount received per participant, as described in subdivision (f). Residents are also eligible for other forms of federal, state, and local educational agency financial assistance to support the cost of their preparation. Grant program funding shall be used for, but is not limited to, any of the following:
 - (1) Teacher preparation costs.
- (2) Stipends for mentor teachers, including, but not limited to, housing stipends.
- (3) Residency program staff costs.
- (4) Mentoring and beginning teacher induction costs following initial preparation.
- (e) A grant recipient shall not use more than 5 percent of a grant award for program administration costs.
- (f) A grant recipient shall provide a match of grant funding in the form of one or both of the following:
- (1) Eighty cents (\$0.80) for every one dollar (\$1) of grant funding received per participant, to be used in a manner consistent with allowable grant activities pursuant to subdivision (d).
- (2) An in-kind match of program director personnel costs, mentor teacher personnel costs, or other personnel costs related to the Teacher Residency Grant Program, provided by the grant recipient.
- (g) Grant recipients shall do all of the following:

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(1) Ensure that candidates are prepared to earn a preliminary teaching credential, including a PK-3 early childhood education specialist credential, in furtherance of paragraph (1) of subdivision (c) upon completion of the program.

- (2) Ensure that candidates are provided instruction in all of the following:
- (A) Teaching the content area or areas in which the teacher will become certified to teach.
 - (B) Planning, curriculum development, and assessment.
 - (C) Learning and child development.

- (D) Management of the classroom environment.
- (E) Use of culturally responsive practices, supports for language development, and supports for serving pupils with disabilities.
- (F) Professional responsibilities, including interaction with families and colleagues.
- (3) Provide each candidate mentoring and beginning teacher induction support following the completion of the initial credential program necessary to obtain a clear credential and ongoing professional development and networking opportunities during the candidate's first years of teaching at no cost to the candidate.
- (4) Prepare candidates to teach in a school within the jurisdiction of the grant recipient in which they will work and learn the instructional initiatives and curriculum of the grant recipient.
- (5) Group teacher candidates in cohorts to facilitate professional collaboration among residents, and ensure candidates are enrolled in a teaching school or professional development program that is organized to support a high-quality teacher learning experience in a supportive work environment.
- (h) To receive a grant, an applicant shall submit an application to the commission at a time, in a manner, and containing information prescribed by the commission.
- (i) When selecting grant recipients, the commission shall do both of the following:
- (1) Require applicants to demonstrate a need for teachers in one or more designated shortage fields or for the purposes described in subparagraph (B) of paragraph (1) of subdivision (c), and to propose to establish a new, or expand, strengthen, or improve access to an existing, teacher residency program that recruits, prepares, and supports teachers to teach in either one or more such fields or in furtherance of subparagraph (B) of paragraph (1) of

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subdivision (c) in a school within the jurisdiction of the sponsoringgrant applicant.

- (2) Give priority consideration to grant applicants who demonstrate a commitment to increasing diversity in the teaching workforce, have a higher percentage than other applicants of unduplicated pupils, as defined in Section 42238.02, and have one or more schools that exhibit one or both of the following characteristics:
- (A) A school where 50 percent or more of the enrolled pupils are eligible for free or reduced-price meals.
- (B) A school that is located in either a rural location or a densely populated region.
- (i) A candidate in a teacher residency program sponsored by a grant provided pursuant to subdivision (c) shall agree in writing to serve in a school within the jurisdiction of the grant recipient that sponsored the candidate for a period of at least four school years beginning with the school year that begins after the candidate successfully completes the initial year of preparation and obtains a preliminary teaching credential, including a PK-3 early childhood education specialist credential. A candidate who fails to earn a preliminary credential, or who fails to complete the period of the placement, shall reimburse the sponsoring grant recipient the amount of grant funding invested in the candidate's residency training. The amount to be reimbursed shall be adjusted proportionately to reflect the service provided if the candidate taught at least one year, but less than four years, at a school within the jurisdiction of the sponsoring grant recipient. A candidate shall have five school years to complete the four-school-year teaching commitment.
- (k) If a candidate is unable to complete a school year of teaching, that school year may still be counted toward the required four complete school years if any of the following occur:
- (1) The candidate has completed at least one-half of the school year.
- (2) The employer deems the candidate to have fulfilled their contractual requirements for the school year for the purposes of salary increases, probationary or permanent status, and retirement.
- (3) The candidate was not able to teach due to the financial circumstances of the sponsoring grant recipient, including a

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1 decision to not reelect the employee for the succeeding school 2 year.

- (4) The candidate has a condition covered under the federal Family and Medical Leave Act of 1993 (29 U.S.C. Sec. 2061 et seq.) or similar state law.
- (5) The candidate was called or ordered to active duty status for more than 30 days as a member of a reserve component of the Armed Forces of the United States.
- (1) For purposes of administering the grant program pursuant to subdivision (c), the commission shall do all of the following:
- (1) Determine the number of grants to be awarded and the total amount awarded to each grant applicant.
- (2) Require grant recipients to submit program and expenditure reports, as specified by the commission, as a condition of receiving grant funds.
- (3) Annually review each grant recipient's program and expenditure reports to determine if any candidate has failed to meet their commitment pursuant to subdivision (j).
- (m) If the commission determines or is informed that a sponsored candidate failed to earn a preliminary credential or failed to meet their commitment to teach pursuant to subdivision (j), the commission shall confirm with the grant recipient the applicable grant amount to be recovered from the candidate and the grant recipient. The amount to be recovered shall be adjusted proportionately to reflect the service provided if the candidate taught at least one year, but less than four years, at the sponsoring grant recipient.
- (n) Upon confirming the amount to be recovered from the grant recipient pursuant to subdivision (m), the commission shall notify the grant recipient of the amount to be repaid within 60 days. The grant recipient shall have 60 days from the date of the notification to make the required repayment to the commission. If the grant recipient fails to make the required payment within 60 days, the commission shall notify the Controller and the grant recipient of the failure to repay the amount owed. The Controller shall deduct an amount equal to the amount owed to the commission from the grant recipient's next principal apportionment or apportionments of state funds, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution. If the grant recipient is a regional occupational center or program operated by

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a joint powers authority that does not receive a principal apportionment or apportionments of state funds, or a consortia of local educational agencies, the commission shall notify the Controller of the local educational agency where the candidate taught and the Controller shall deduct the amount owed from the applicable local educational agency's next principal apportionment or apportionments of state funds, other than basic aid apportionments required by Section 6 of Article IX of the California Constitution.

- (o) An amount recovered by the commission or deducted by the Controller pursuant to subdivision (n) shall be deposited into the Proposition 98 Reversion Account.
- (p) Grant recipients may recover from a sponsored candidate who fails to earn a preliminary credential, or who fails to complete the period of placement, the amount of grant funding invested in the candidate's residency training. The amount to be recovered shall be adjusted proportionately to reflect the service provided if the candidate taught at least one year, but less than four years, at a school within the jurisdiction of the sponsoring grant recipient.
- (q) Grant recipients shall not charge a teacher resident a fee to participate in the Teacher Residency Grant Program.
- (r) (1) Notwithstanding subdivision (c), the commission may allocate up to twenty-five million dollars (\$25,000,000) of the amount appropriated pursuant to subdivision (b) to capacity grants that shall be awarded on a competitive basis to local educational agencies or consortia, as designated pursuant to this section, partnering with regionally accredited institutions of higher education to expand, strengthen, improve access to, or create teacher residency programs.
- (2) (A) The commission shall determine the number of capacity grants to be awarded and the amount of the applicable grants.
- (B) Individual capacity grants shall not exceed two hundred fifty thousand dollars (\$250,000) per grant recipient.
- (s) For purposes of making the computations required by Section 8 of Article XVI of the California Constitution, the appropriation made by subdivision (b) shall be deemed to be "General Fund revenues appropriated for school districts," as defined in subdivision (c) of Section 41202, for the 2020–21 fiscal year, and included within the "total allocations to school districts and community college districts from General Fund proceeds of taxes

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appropriated pursuant to Article XIIIB," as defined in subdivision (e) of Section 41202, for the 2020–21 fiscal year.

- SEC. 5. Section 69432.9 of the Education Code is amended to read:
- 69432.9. (a) A Cal Grant applicant shall submit a complete official financial aid application pursuant to Section 69433 and applicable regulations adopted by the commission. Each pupil enrolled in grade 12 in a California public school, including a charter school, other than pupils who opt out as provided in subdivision (d), shall be deemed to be a Cal Grant applicant.
- (b) Financial need shall be determined to establish an applicant's initial eligibility for a Cal Grant award and a renewing recipient's continued eligibility using the federal financial need methodology pursuant to subdivision (a) of Section 69506 and applicable regulations adopted by the commission, and as established by Title IV of the federal Higher Education Act of 1965, as amended (20 U.S.C. Sec. 1070 et seq.).
- (1) "Expected family contribution," with respect to an applicant or renewing recipient, shall be determined using the federal methodology pursuant to subdivision (a) of Section 69506 (as established by Title IV of the federal Higher Education Act of 1965, as amended (20 U.S.C. Sec. 1070 et seq.)) and applicable rules and regulations adopted by the commission.
- (2) "Financial need" means the difference between the student's cost of attendance as determined by the commission and the expected family contribution. The calculation of financial need shall be consistent with Title IV of the federal Higher Education Act of 1965, as amended (20 U.S.C. Sec. 1070 et seq.).
- (3) (A) The minimum financial need required for receipt of an initial and renewal Cal Grant A or C award shall be no less than the maximum annual award value for the applicable institution, plus an additional one thousand five hundred dollars (\$1,500) of financial need.
- (B) The minimum financial need required for receipt of an initial and renewal Cal Grant B award shall be no less than seven hundred dollars (\$700).
- 37 (4) Notwithstanding paragraphs (2) and (3), for the 2020–21 38 and 2021–22 award years, a student with an initial or renewal Cal 39 Grant A award impacted by a change in the student's living status, 40 from living on-campus to living off-campus or from living

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on-campus to living at home, due to the COVID-19 pandemic, shall have the student's eligibility for the initial or renewal Cal Grant A award calculated based on what it would have been had the change in the student's living status due to the COVID-19 pandemic not occurred.

- (c) (1) The commission shall require that a grade point average be submitted to it for all Cal Grant A and B applicants, except for those permitted to provide test scores in lieu of a grade point average or as provided in subclause (II) of clause (iii) of subparagraph (B) of paragraph (2).
- (2) (A) On or before January 1, 2025, the commission shall require that any grade point average data required for eligibility for student financial aid programs be submitted by local educational agencies through the California Longitudinal Pupil Achievement Data System established by Section 60900 for transmittal to the California College Guidance Initiative. The governing board of the Cradle-to-Career Data System shall be responsible for developing a timeline to guide the commission's implementation of this paragraph.
- (B) (i) The commission shall require that a grade point average be submitted to it electronically on a standardized form for all grade 12 pupils at public schools, including charter schools, no later than October 1 of each academic year, except for pupils who have opted out as provided in subdivision (d). Social security numbers shall not be included in the information submitted to the commission. However, if the commission determines that a social security number is required to complete the application for financial aid, the school, school district, or charter school may obtain permission from the parent or guardian of the pupil, or the pupil, if the pupil is 18 years of age, to submit the pupil's social security number to the commission.
- (ii) The commission shall require that each report of a grade point average include a certification, executed under penalty of perjury, by a school official, that the grade point average reported is accurately reported. The certification shall include a statement that it is subject to review by the commission or its designee.
- (iii) (I) The commission shall adopt regulations that establish a grace period for receipt of the grade point average and any appropriate corrections, and that set forth the circumstances under which a student may submit a specified test score designated by

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the commission, by regulation, in lieu of submitting a qualifying grade point average.

- (II) Notwithstanding subclause (I), for the 2021–22 award year, commission staff may waive the requirement to submit a test score in lieu of a qualifying grade point average for a student who does not have a grade point average and is unable to submit a test score due to unavailability of designated testing due to the COVID-19 pandemic. The commission shall require a student seeking a waiver under this subclause to submit a signed certification verifying they were prevented from taking and submitting a test score in lieu of a qualifying grade point average due to the COVID-19 pandemic. For purposes of consideration for a Cal Grant A or B Entitlement award when applying with a waiver under this subclause for the 2021–22 award year, students shall have until May 16, 2021, to complete and submit their financial aid application and signed certification verifying they were prevented from taking and submitting a test score in lieu of a qualifying grade point average.
- (iv) The requirements of this subparagraph shall become inoperative upon the submission by the commission of any required grade point average through the Cradle-to-Career Data System pursuant to subparagraph (A).
- (3) It is the intent of the Legislature that high schools and institutions of higher education certify the grade point averages of their students in time to meet the application deadlines imposed by this chapter.
- (4) (A) It is the intent of the Legislature that the commission make available to each high school and school district a report identifying all grade 12 pupils within the high school or school district, respectively, who have and have not completed the Free Application for Federal Student Aid or the California Dream Act application.
- (B) The requirements of this paragraph shall become inoperative upon the submission by the local educational agency of any required grade point average through the Cradle-to-Career Data System pursuant to subparagraph (A) of paragraph (2).
- (d) (1) The school district or charter school shall, no later than January 1 of a pupil's grade 11 academic year, notify, in writing, each grade 11 pupil and, for a pupil under 18 years of age, the pupil's parent or guardian that, pursuant to subdivision (a), the pupil will be deemed a Cal Grant applicant unless the pupil opts

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out within a period of time specified in the notice, which shall not be less than 30 days. The required notice shall indicate when the school will first send grade point averages to the commission and the submission deadline of October 1. The school district or charter school shall provide an opportunity for the pupil to opt out of being automatically deemed a Cal Grant applicant.

- (2) Until a pupil turns 18 years of age, only a parent or guardian may opt the pupil out. Once a pupil turns 18 years of age, only the pupil may opt the pupil out and, if before the conclusion of the notice period, the pupil may opt in over the prior decision of a parent or guardian to opt out.
- (e) Commencing with the 2024–25 award year, and for each award year thereafter, 1,000 of the awarded Cal Grants shall be exempt from the requirements of subdivision (b) if all of the following are met:
 - (1) The requirements of subdivisions (c) and (d).
- (2) The applicant files a statement of intent with the Student Aid Commission stating that the applicant agrees to enroll in a teacher preparation program that is approved by the Commission on Teacher Credentialing upon completion of the applicant's baccalaureate degree.
- (3) The applicant agrees to repay the state the total amount of Cal Grant awards received pursuant to this subdivision if the applicant fails to enroll in a teacher preparation program that is approved by the Commission on Teacher Credentialing within one academic year of completing the applicant's baccalaureate degree. SEC. 6.
- *SEC. 5.* Section 7522.56 of the Government Code is amended to read:
- 7522.56. (a) This section shall apply to any person who is receiving a pension benefit from a public retirement system and shall supersede any other provision in conflict with this section.
- (b) A retired person shall not serve, be employed by, or be employed through a contract directly by, a public employer in the same public retirement system from which the retiree receives the benefit without reinstatement from retirement, except as permitted by this section.
- 38 (c) A person who retires from a public employer may serve 39 without reinstatement from retirement or loss or interruption of 40 benefits provided by the retirement system upon appointment by

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the appointing power of a public employer either during an emergency to prevent stoppage of public business or because the retired person has skills needed to perform work of limited duration.

- (d) Appointments of the person authorized under this section shall not exceed a total for all employers in that public retirement system of 960 hours or other equivalent limit, in a calendar or fiscal year, depending on the administrator of the system. The rate of pay for the employment shall not be less than the minimum, nor exceed the maximum, paid by the employer to other employees performing comparable duties, divided by 173.333 to equal an hourly rate. A retired person whose employment without reinstatement is authorized by this section shall acquire no service credit or retirement rights under this section with respect to the employment unless they reinstate from retirement.
- (e) (1) Notwithstanding subdivision (c), any retired person shall not be eligible to serve or be employed by a public employer if, during the 12-month period prior to an appointment described in this section, the retired person received any unemployment insurance compensation arising out of prior employment subject to this section with a public employer. A retiree shall certify in writing to the employer upon accepting an offer of employment that they are in compliance with this requirement.
- (2) A retired person who accepts an appointment after receiving unemployment insurance compensation as described in this subdivision shall terminate that employment on the last day of the current pay period and shall not be eligible for reappointment subject to this section for a period of 12 months following the last day of employment.
- (f) A retired person shall not be eligible to be employed pursuant to this section for a period of 180 days following the date of retirement unless they meet one of the following conditions:
- (1) The employer certifies the nature of the employment and that the appointment is necessary to fill a critically needed position before 180 days have passed and the appointment has been approved by the governing body of the employer in a public meeting. The appointment may not be placed on a consent calendar.
- (2) (A) Except as otherwise provided in this paragraph, for state employees, the state employer certifies the nature of the employment and that the appointment is necessary to fill a critically

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needed state employment position before 180 days have passed and the appointment has been approved by the Department of Human Resources. The department may establish a process to delegate appointing authority to individual state agencies, but shall audit the process to determine if abuses of the system occur. If necessary, the department may assume an agency's appointing authority for retired workers and may charge the department an appropriate amount for administering that authority.

- (B) For legislative employees, the Senate Committee on Rules or the Assembly Rules Committee certifies the nature of the employment and that the appointment is necessary to fill a critically needed position before 180 days have passed and approves the appointment in a public meeting. The appointment may not be placed on a consent calendar.
- (C) For employees of the California State University, the Trustees of the California State University certifies the nature of the employment and that the appointment is necessary to fill a critically needed position before 180 days have passed and approves the appointment in a public meeting. The appointment may not be placed on a consent calendar.
- (3) The retiree is eligible to participate in the Faculty Early Retirement Program pursuant to a collective bargaining agreement with the California State University that existed prior to January 1, 2013, or has been included in subsequent agreements.
- (4) The retiree is a public safety officer or firefighter hired to perform a function or functions regularly performed by a public safety officer or firefighter.
- (g) A retired person who accepted a retirement incentive upon retirement shall not be eligible to be employed pursuant to this section for a period of 180 days following the date of retirement and subdivision (f) shall not apply.
- (h) This section shall not apply to a person who is retired from the State Teachers' Retirement System, and who is subject to Section 24214, 24214.1, 24214.5, or 26812 of the Education Code.
- (i) This section shall not apply to (1) a subordinate judicial officer whose position, upon retirement, is converted to a judgeship pursuant to Section 69615, and they return to work in the converted position, and the employer is a trial court, or (2) a retiree of the Judges' Retirement System or the Judges' Retirement System II who is assigned to serve in a court pursuant to Section 68543.5.

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- 1 SEC. 7.
- 2 SEC. 6. No reimbursement is required by this act pursuant to
- 3 Section 6 of Article XIIIB of the California Constitution because
- the only costs that may be incurred by a local agency or school
- district will be incurred because this act creates a new crime or 5
- infraction, eliminates a crime or infraction, or changes the penalty 6
- for a crime or infraction, within the meaning of Section 17556 of the Government Code, or changes the definition of a crime within 7
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- the meaning of Section 6 of Article XIII B of the California
- Constitution. 10

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